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1 Original Article

2 **Resolution, conflict and rate shifts: insights from a densely sampled plastome phylogeny**

3 **for *Rhododendron* (Ericaceae)**

4

5 Zhi-Qiong Mo^{1,2,3#}, Chao-Nan Fu^{1,2#}, Ming-Shu Zhu^{1,3}, Richard Milne⁴, Jun-Bo Yang², Jie

6 Cai², Han-Tao Qin^{1,3}, Wei Zheng^{1,3}, Peter M. Hollingsworth⁵, De-Zhu Li^{1,2,3*}, Lian-Ming

7 Gao^{1,6*}

8

9 ¹CAS Key Laboratory for Plant Diversity and Biogeography of East Asia, Kunming Institute of
10 Botany, Chinese Academy of Sciences, Kunming, Yunnan 650201, China

11 ²Germplasm Bank of Wild Species, Kunming Institute of Botany, Chinese Academy of
12 Sciences, Kunming, Yunnan 650201, China

13 ³University of the Chinese Academy of Sciences, Beijing, 100049, China

14 ⁴Institute of Molecular Plant Sciences, School of Biological Sciences, University of Edinburgh,
15 Edinburgh, United Kingdom

16 ⁵Royal Botanic Garden Edinburgh, Edinburgh EH3 5LR, United Kingdom

17 ⁶Lijiang Forest Biodiversity National Observation and Research Station, Kunming Institute of
18 Botany, Chinese Academy of Sciences, Lijiang 674100, Yunnan, China

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20 #These authors contributed equally to this paper.

21

22 Running title: Plastid phylogenomics of *Rhododendron*

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24 *Corresponding authors: dzl@mail.kib.ac.cn (DZ Li) and gaolm@mail.kib.ac.cn (LM Gao)

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1 **Background and Aims** *Rhododendron* is a species-rich and taxonomically challenging genus
2 due to recent adaptive radiation and frequent hybridization. A well resolved phylogenetic tree is
3 conducive to understanding the diverse history of *Rhododendron* in the Himalaya-Hengduan
4 Mountains where the genus is most diverse.

5 **Methods** We reconstructed the phylogeny based on plastid genomes with broad taxon
6 sampling, covering 161 species representing all eight subgenera and all 12 sections, including
7 [approximate](#) 45% of the *Rhododendron* species native to the Himalaya-Hengduan Mountains.
8 We compared this phylogeny with nuclear phylogenies to elucidate reticulate evolution events
9 and clarify relationships at all levels within the genus. We also estimated the timing and
10 diversification history of *Rhododendron*, [especially the two species-rich subgenera](#)
11 [Rhododendron and Hymenanthes that comprise >90% of Rhododendron species](#) in the
12 Himalaya-Hengduan Mountains.

13 **Key Results** The full plastid dataset produced a well resolved and supported phylogeny of
14 *Rhododendron*. We identified 13 [clades](#) that [were](#) almost always monophyletic across all
15 published phylogenies. [The conflicts between nuclear and plastid phylogenies strongly](#)
16 [suggested that reticulation events may have occurred in the deep lineage history of the genus.](#)
17 Within *Rhododendron*, subgenus *Therorhodium* diverged first at 56 Mya, then a burst of
18 diversification occurred from 23.8 to 17.6 Mya, generating 10 lineages [of the component 12](#)
19 [clades of core Rhododendron](#). Diversification in subgenus *Rhododendron* accelerated c. 16.6
20 Mya and then became fairly continuous. Conversely, *Hymenanthes* diversification was slow at
21 first, then accelerated very rapidly around 5 Mya. [In the Himalaya-Hengduan Mountains,](#)
22 [subgenus Rhododendron](#) contained one major clade adapted to high altitudes and another to
23 low altitudes, whereas most clades in *Hymenanthes* contained both low- and high-altitude
24 species, indicating greater ecological plasticity during its diversification.

25 **Conclusions** The 13 [clades](#) proposed here may help identify specific ancient hybridisation
26 events. This study will aid to establish a stable and reliable taxonomic framework for
27 *Rhododendron*, and help to provide insight into what drove its diversification and ecological

1 adaption. Denser sampling of taxa, examining both organelle and nuclear genomes, is needed to
2 better understand the divergence and diversification history of *Rhododendron*.

3

4 **Key words:** Himalaya-Hengduan Mountains; *Rhododendron*; genome skimming; plastid
5 genome; phylogenomics; diversification; recent radiation

6

7

INTRODUCTION

8 A robust phylogeny is essential to understand the process of spatiotemporal evolution of
9 a plant group (Jansen *et al.*, 2007; Olofsson *et al.*, 2019). For a species-rich group, intensive
10 sampling of both genome and taxa is necessary to recover a robust phylogeny (Barrett *et al.*,
11 2013; Li *et al.*, 2019), especially for groups where hybridization is common and gene trees
12 may not correspond to species trees (Kong *et al.*, 2021; Li *et al.*, 2022). Until recently,
13 resource limitation and costs forced most studies to choose between heavy sampling of either
14 genome or taxa, but now the increasing accessibility and affordability of next-generation
15 sequencing (NGS) data permits both (Barrett *et al.*, 2013; HT Li *et al.*, 2021). Hence the
16 phylogenomic method may be employed, using a large amount of genetic data from
17 chloroplast, mitochondrion, and nuclear genomes (Steele and Pires, 2011; Yu *et al.*, 2018),
18 employing approaches like genome skimming, transcriptome and target enrichment
19 sequencing (e.g. HT Li *et al.*, 2021; Villaverde *et al.*, 2018; Zeng *et al.*, 2017). Among these
20 methods, genome skimming is now commonly used to economically and efficiently obtain the
21 plastid genome. The plastid genome has numerous advantages for phylogenetic reconstruction,
22 including uniparental inheritance, minimal recombination, and conservation of structure and

1 evolutionary rate, but with sufficient characters for phylogenetic inference (Petit and
2 Vendramin, 2007). Therefore, the plastid genome has been successfully used for molecular
3 systematics at various taxonomic levels among angiosperms (Gitzendanner *et al.*, 2018; HT
4 Li *et al.*, 2021; Straub *et al.*, 2012; Zhang *et al.*, 2020), notably within exceptionally
5 species-rich genera such as *Acacia* (Williams *et al.*, 2016) and *Begonia* (Li *et al.*, 2022).

6 *Rhododendron*, a species-rich and taxonomically challenging genus in Ericaceae,
7 comprising more than 1000 species (Chamberlain *et al.*, 1996), making it the largest genus of
8 woody plants in the Northern Hemisphere (Wu *et al.*, 2003). *Rhododendron* is among the
9 world's most horticulturally valuable genera (Craven, 2011), but is also a vital component of
10 montane ecosystems (Gibbs *et al.*, 2011; Kumar, 2012), containing many dominant or
11 constructive species that contribute to the stability of alpine or subalpine plant communities
12 (Wu *et al.*, 2003). One section (*Vireya* = *Schistanthe*) has radiated explosively in Southeast
13 Asia, mainly in the Malay Peninsula, New Guinea, and the islands between (Brown *et al.*,
14 2006; Goetsch *et al.*, 2011), whereas two subgenera (*Hymenanthes* and *Rhododendron*) have
15 both diversified greatly in the Himalaya-Hengduan Mountains, together generating >90% of
16 the region's >320 *Rhododendron* species, among which about two thirds are endemic
17 (Chamberlain *et al.*, 1996; Fang *et al.*, 2005; Fu *et al.*, 2022; Yan *et al.*, 2015). Diversification
18 of *Rhododendron* species in the Himalaya-Hengduan Mountains was associated with uplifts
19 of the Tibetan plateau and climate change during the Neogene (Ding *et al.*, 2020; Shrestha *et*
20 *al.*, 2018; Xia *et al.*, 2022).

21 A well resolved phylogenetic tree is conducive to understanding the diverse history of

1 *Rhododendron* in the Himalaya-Hengduan Mountains, and shedding light on the geological
2 history of this area, as well as to the classification, conservation and utilization of this genus.
3 However, rapid radiation into large numbers of species tends to generate very short phylogeny
4 branches, hampering accurate phylogenetic resolution. Furthermore, resolution in many
5 previous phylogenetic studies of *Rhododendron* has been hampered by insufficient sampling
6 or/and the use of only a few DNA loci (Berry *et al.*, 2018; Gao *et al.*, 2002; Goetsch *et al.*,
7 2005; Kurashige *et al.*, 1998, 2001; Milne *et al.*, 2010; Shrestha *et al.*, 2018). Moreover,
8 conflict among these studies likely reflects reticulate evolution, which might in turn have
9 contributed to poor resolution of some key nodes. Numerous *Rhododendron* species occur
10 sympatrically, and considerable interspecific hybridization/introgression events occur among
11 them (Ma *et al.*, 2010; Milne and Abbott, 2008; Milne *et al.*, 1999, 2003; Yan *et al.*, 2017;
12 Zhang *et al.*, 2007; Zheng *et al.*, 2021). There are hence two particular challenges to
13 generating a well resolved and accurate phylogeny for *Rhododendron*: recent and rapid
14 speciation, and reticulate evolution, both of which raise a challenge for phylogenetic inference
15 and species identification in *Rhododendron*, whether based on morphology or molecular data
16 (e.g. Fu *et al.*, 2022; Yan *et al.*, 2015).

17 There is agreement that subgenus *Therorhodion* is [the first diverging group](#) within
18 *Rhododendron* (Gao *et al.*, 2002; Goetsch *et al.*, 2005; Xia *et al.*, 2022), but the major
19 divergence events that followed have tended to be neither well resolved nor agreed between
20 studies. Xia *et al.* (2022) resolved deep phylogenetic relationships with strong support using
21 3,437 orthologous nuclear genes from transcriptome data, however some species relationships

1 had weak support, and there was conflict with their own plastid data, which was derived from
2 38 plastid protein-coding genes via transcriptome data. This cytonuclear discordance included
3 both deep clade relationships and species relationships (e.g. within *Hymenantes*), and there
4 was also a lot of missing plastid data, especially for key species such as *R. semibarbatum* and
5 *R. canadense* (Xia *et al.*, 2022). Only by combining a highly resolved plastid phylogeny with
6 a nuclear one can the evolution of this genus be properly understood, because neither alone is
7 likely to represent the species tree. Hence in the current study, near-complete plastid genomes
8 of 161 sampled species were recovered using genome skimming data **to reconstructed the**
9 **plastid phylogeny**, representing all 12 sections of eight subgenera recognized in
10 *Rhododendron* (Chamberlain *et al.*, 1996). Correct species identification is crucial for
11 phylogenetic inference, but challenging within *Rhododendron*, so almost all species examined
12 here were confirmed based on previous DNA barcoding studies (Fu *et al.*, 2022; Yan *et al.*,
13 2015). **We used this phylogeny** to estimate the timing and history of *Rhododendron*
14 diversification, especially in the Himalaya-Hengduan Mountains. In addition, **we compared**
15 **our plastid phylogeny with published** nuclear phylogenies (especially Xia *et al.*, 2022), **to**
16 elucidate reticulate evolution events and clarify relationships at all levels within the genus, as
17 well as providing a resource for further research.

18

19

MATERIALS AND METHODS

20 **Taxa sampling**

1 A total of 161 species representing all eight subgenera (*Hymenanthes*, *Rhododendron*,
2 *Tsutsusi*, *Pentanthera*, *Azaleastrum*, *Therorhodion*, *Mumeazalea* and *Candidastrum*) and 12
3 sections (*Ponticum*, *Pogonanthum*, *Rhododendron*, *Vireya*, *Brachycalyx*, *Tsutsusi*,
4 *Pentanthera*, *Rhodora*, *Sciadorhodion*, *Viscidula*, *Azaleastrum* and *Choniastrum*) of
5 *Rhododendron* recognized by Chamberlain *et al.* (1996) as well as the main lineages in other
6 studies (Goetsch *et al.*, 2005; Xia *et al.*, 2022) were included in this study. Plastomes of 138
7 species from four subgenera, *Hymenanthes*, *Rhododendron*, *Tsutsusi* and *Azaleastrum*, were
8 obtained from our previous study (Fu *et al.*, 2022), and to these were added newly generated
9 plastomes of 23 *Rhododendron* species from the other four subgenera, from genome skimming
10 data, making 161 in total. Of these, 142 species occur in the Himalaya-Hengduan Mountains.
11 Three species, *Erica glandulosa*, *Diplarche multiflora* and *Empetrum nigrum*, were selected as
12 outgroups. Healthy and fresh leaves were collected and dried immediately in silica gel. Most
13 vouchers were deposited at the Herbarium of Kunming Institute of Botany (KUN), Chinese
14 Academy of Sciences. Detailed information of sampling, classification, vouchers and sources
15 of data are provided in Supplementary data Table S1.

16 **DNA extraction, sequencing, assembly and annotation**

17 Total genomic DNA was extracted from silica-gel dried leaves using a modified CTAB
18 method (Doyle and Doyle, 1987). Total DNA was quantified and sheared to a mean insert
19 size of 500 bp for Illumina library construction following standard protocols (NEBNext[®]
20 Ultra IITMDNA Library Prep Kit for Illumina[®]). The libraries were sequenced to generate

1 approximately 2 Gb data for each species on the Illumina HiSeq X Ten platform (Illumina,
2 San Diego, CA) with 150 bp paired-end reads at BGI Wuhan, China.

3 Plastomes of the newly sampled species were *de novo* assembled from genome skimming
4 data using the GetOrganelle toolkit (Jin *et al.*, 2020). In this toolkit, target-associated
5 plastomic reads were recruited by Bowtie2 v2.3.4 (Langmead and Salzberg, 2012), extracted
6 from total genomic reads, and subsequently *de novo* assembled by SPAdes v3.15 (Bankevich
7 *et al.*, 2012). As previously (Fu *et al.*, 2022), it is extremely difficult to obtain the complete
8 plastid genome of *Rhododendron* and the outgroups in Ericaceae from genome skimming data.
9 Therefore, the plastid genome scaffolds were annotated and checked as implemented in
10 Geneious v9.0.2 (Kearse *et al.*, 2012) using as a reference the published plastome of
11 *Rhododendron delavayi* (GenBank accession: NC_047438), which was assembled using
12 Illumina and PacBio sequencing data.

13 **Sequence alignment, substitution saturation and selective pressure analyses**

14 The protein-coding genes, rRNA genes, and non-coding regions (the last referring to
15 both introns and intergenic regions between protein-coding genes or/and rRNA genes,
16 throughout this paper) were separately extracted from the annotated plastid genome scaffolds
17 using the Python script `get_annotated_regions_from_gb.py` (available from
18 <https://github.com/Kinggerm/PersonalUtilities/>). Multiple sequence alignment for each locus
19 was performed using MAFFT v7.471 (Katoh and Standley, 2013) and manually modified in
20 Geneious, and the protein-coding genes were aligned using the “translation align” option.

1 Substitutional saturation was assessed for each protein-coding gene in DAMBE v7.0.68
2 (Xia, 2018) and measured using the substitution saturation index (Iss). From this no
3 substitution saturation was detected, so all protein-coding genes obtained here were included
4 for subsequent analyses. Furthermore, the CodeML program implemented in PAML v4.9h
5 (Yang, 2007) was used to estimate the ratio (Ka/Ks, i.e., ω) of nonsynonymous substitution
6 rate (Ka) to synonymous substitution rate (Ks) for each protein-coding gene.

7 **Phylogenetic dataset construction and analysis**

8 We obtained 72 protein-coding genes, 63 non-coding regions and four rRNA genes in
9 total. By concatenating sequences in different combinations, three supermatrices (datasets)
10 were formed: WP contained all 139 loci, NCS comprised the 63 non-coding regions, and the
11 PCS comprised 72 protein-coding genes plus four rRNA genes. To investigate the
12 phylogenetic effect of genes under positive selection, two additional datasets, WP- ω and
13 PCS- ω were formed, by removing those genes under positive selection from the WP and PCS
14 datasets, respectively.

15 Maximum likelihood (ML) and Bayesian inference (BI) methods were performed based
16 on WP dataset. ML analysis was conducted with a GTR + Γ substitution model and 1,000
17 rapid bootstrap replicates, using RAxML v8.2.12 (Stamatakis, 2006). In addition, an ML tree
18 of the WP dataset was also constructed using IQ-TREE v1.6.10 (Nguyen *et al.*, 2015) under
19 the MFP option with 1000 ultrafast bootstrap (UFBS) replicates (Hoang *et al.*, 2018). For
20 Bayesian inference method, two independent tree searches of PhyloBayes MPI analysis
21 starting from a random tree were run until the likelihood of the sampled trees had stabilized

1 and converged ($\text{maxdiff} < 0.3$), with constant sites removed (-dc) and trees and associated
2 model parameters sampled every cycle under the CAT + GTR + Γ (four discrete gamma rates)
3 substitution model, using PhyloBayes MPI v1.8c (Lartillot *et al.*, 2013). ML analyses were
4 also performed based on datasets NCS, PCS, WP- ω and PCS- ω using RAxML and IQ-TREE
5 respectively under the same parameters as before. Trees were visualized in FigTree v1.4.3
6 (available from <http://tree.bio.ed.ac.uk/software/figtree/>).

7 **Divergence time estimation**

8 To compare the divergence time estimated by different approaches, three methods
9 (Bayesian, RelTime and penalized likelihood) were used in divergence time estimates.
10 Divergence time was estimated using the full plastid dataset (WP) with the Bayesian approach
11 conducted in BEAST v1.8.4 (Drummond *et al.*, 2012). BEAST analysis was run under a
12 relaxed molecular clock with uncorrelated, lognormally distributed substitution rates for each
13 branch in the phylogenetic tree, the GTR + Γ + I nucleotide substitution model and a birth-death
14 incomplete sampling speciation process tree prior. The dated tree was calibrated with two
15 fossils. The leaf fossil of *Rhododendron protodilatatum* (Ozaki, 1980; Tanai and Onoe, 1961)
16 dated to the start of the Pliocene (c. 5.3 million years ago (Mya)) was set as the minimum age
17 constraint of the crown of sect. *Brachycalyx* (priors for time to the most recent common
18 ancestor (tMRCA): lognormal distribution with mean=6, lognormal SD=1 and offset=5.3). The
19 seed fossil of *R. newburyanum* (Collinson and Crane, 1978) dated to the late Paleocene (c. 56
20 Mya) was set as the minimum age constraint of the *Rhododendron* crown group (priors for
21 tMRCA: mean=61, lognormal SD=4 and offset=56). All other priors were set to their default

1 values. Two independent Markov Chain Monte Carlo (MCMC) runs that were started with a
2 random starting tree and sampled every 50,000 generations were conducted with the same
3 parameters for a total of 2×10^9 generations. The stationarity and convergence were assessed
4 using Tracer v1.7.1 (Rambaut *et al.*, 2018), and ESS of all parameters exceeding 200 were
5 considered convergent. The initial 25% of trees sampled in each run were discarded as burn-in,
6 and the remaining trees were combined [into a single file](#) using LogCombiner v1.8.4 and
7 [TreeAnnotator v1.8.4 \(Drummond *et al.*, 2012\)](#) was used to find the maximum clade credibility
8 (MCC) tree, [which was](#) finally visualized using FigTree.

9 Penalized likelihood and RelTime (Tamura *et al.*, 2012) approaches were also used to
10 estimate divergence times for WP in treePL v1.0 (Smith and O'Meara, 2012) and MEGA X
11 (Kumar *et al.*, 2018), respectively. The same two fossil calibration points as for BEAST were
12 used in both cases. For treePL analysis, 1,000 ML bootstrap trees with branch length
13 generated by RAxML were used as the input trees. A priming analysis was first performed to
14 determine the best optimization parameter values, followed by a cross-validation analysis to
15 determine the optimal smoothing parameter value. The RelTime method was performed based
16 on the ML tree of WP which was built by RAxML, with the parameters set following Xia *et al.*
17 (2022).

18 **Diversification analyses**

19 To test whether the choice of method would influence the results, [three](#) approaches
20 (BAMM, LTT [and](#) MEDUSA) were used to estimate the diversification dynamics within
21 *Rhododendron*. The outgroup taxa were discarded and only the species of *Rhododendron* were

1 retained from the MCC tree generated by BEAST analysis. We utilized BAMM v2.5.0
2 (Rabosky, 2014) to assess the historical diversification rate change over time of *Rhododendron*.
3 First, the setBAMMpriors function in BAMMtools v2.1.7 (Rabosky, 2014) was used to
4 generate prior parameters for the ultrametric phylogenetic tree. If the calibrated chronogram
5 was not fully sampled and only contained part of the species diversity of the genus, it may lead
6 to biased estimates of diversification rates on molecular phylogenies (FitzJohn *et al.*, 2009;
7 Rabosky, 2014). Therefore, we performed BAMM analyses with a sampling fraction file to
8 correct nonrandom incomplete taxon sampling. Species of *Menziesia* were treated as members
9 of sect. *Sciadorhodion*, as proposed by Craven (2011). In the fraction file, tips (i.e. sampled
10 species) were assigned to groups following a thorough survey, and group assignment was
11 conducted as follows. First, all taxonomically recognized subgroups (Chamberlain *et al.*, 1996)
12 that were resolved as monophyletic had the species number of that group assigned, at the lowest
13 possible taxonomic level, i.e. subsection or section where possible. However, within the subg.
14 *Hymenanthes*, not all subsections were monophyletic, so species numbers had to be applied at
15 subgenus level. It was similar in the two major clades of subg. *Rhododendron* that didn't
16 contain the three basal groups (subsections *Micrantha*, *Ledum* and sect. *Vireya*), so the species
17 number was set according to the total species number of the section(s)/subsection(s) contained
18 in each clade. In cases where sections were not monophyletic (e.g. *Sciadorhodion* and
19 *Rhodora*), constituent clades were identified, and taxonomic literature was used to estimate
20 species numbers for each clade. The MCMC chain was then run for 2×10^7 generations and
21 sampled every 10,000 generations in BAMM. Finally, BAMMtools was used to summarize

1 rates over each branch and plot diversification rates over time from the output data of BAMM.
2 The convergence (ESS >200) was assessed, with the first 15% of samples discarded as burn-in
3 using the R package coda v0.19 (Plummer *et al.*, 2006). With the expected number of shifts set
4 to a prior value of 1, the single best shift configuration with the maximum a posteriori (MAP)
5 probability was found for generating the phylorate plot. In addition, a rate-through-time (net
6 diversification, speciation and extinction rates) curve was plotted using the
7 plotRateThroughTime function. The divergence age and species diversification rate of the two
8 major subgenera (*Rhododendron* and *Hymenanthes*) that are diverse in the
9 Himalaya-Hengduan Mountains were extracted from the results of BEAST and BAMM
10 respectively, and averages were taken to compare their diversification rate and species age (i.e.
11 the time when a species diverged from its nearest sampled relative). The analyses were repeated
12 with groups that occur entirely outside the Himalaya-Hengduan Mountains excluded, i.e. sect.
13 *Vireya* and subsect. *Ledum* from subg. *Rhododendron*, and subsect. *Pontica* from
14 *Hymenanthes*, to allow direct comparisons of diversification rates and species ages within the
15 region.

16 The semi-logarithmic lineage through time (LTT) plot was drawn by APE v5.5 (Paradis and
17 Schliep, 2019) to estimate the overall diversification pattern. A total of 2,000 trees were
18 randomly selected from the BEAST analysis to calculate the confidence intervals.

19 The diversification rate across the phylogeny of *Rhododendron* was also inferred, once
20 again based on the MCC tree, using the R package MEDUSA v0.955 (Alfaro *et al.*, 2009)
21 applying default settings (i.e., the corrected AIC (AICc) and mixed mode). The species richness

1 of each monophyletic group was consistent with the assignments of BAMM, and the MCC tree
2 was pruned to contain the assigned groups so that each terminal reflected a monophyletic
3 group. The species richness was assigned to each terminal branch.

4

5

RESULTS

6 Characteristics of datasets

7 All *Rhododendron* species sampled here failed to obtain a complete circular structure,
8 however sequencing data could be assembled into many long plastome scaffolds. From these,
9 annotation and extraction was achieved for 72 of the 75-78 protein-coding genes present in
10 the *Rhododendron* plastome, plus 63 non-coding regions and four rRNA genes, ensuring that
11 missing data for each species was less than 25% (Supplementary data Table S2). Dataset WP,
12 containing all of these loci, had an aligned length of 108,666 bp, among which 14,078
13 (12.96%) sites were variable and 7,155 (6.58%) were parsimony-informative (PI). Dataset
14 PCS comprised 72 protein-coding and four rRNA genes; this was 58,063 bp in length, with
15 6,114 variable (10.53%) and 3,067 PI (5.28%) sites. The proportion of variable and PI sites
16 remained the same or increased slightly when positively selected genes were excluded
17 (datasets WP- ω and PCS- ω). Dataset NCS comprised the 63 non-coding regions with a
18 combined length of 50,603 bp, and the highest proportions of both variable (15.74%; 7,964
19 total) and PI (8.08%, 4,088 total) sites among datasets (Table 1). Selective pressure analyses
20 showed that four loci (*cemA*, *rpl14*, *rps14* and *rps15*) were estimated to have [experienced](#)
21 [positive selection](#). There were 10, 18, five and two positively selected sites (M1a vs. M2a; $p <$

1 0.05) detected in *cemA*, *rpl14*, *rps14* and *rps15* respectively using the Bayes empirical Bayes
2 (BEB) test. The *cemA* gene has the function of mediating CO₂-uptake (Wicke et al., 2011).
3 The *rpl14* gene encodes protein for the small ribosomal subunits, and *rps14* and *rps15* genes
4 encode large ribosomal subunit proteins, having the function for translation and
5 protein-modifying enzymes (Wicke et al., 2011).

6 **Inter- and intra-subgeneric relationships within *Rhododendron***

7 The phylogenetic relationships were highly consistent across all datasets (WP, NCS,
8 PCS- ω , and WP- ω) and all tree construction methods (ML and BI) except for PCS (Fig. 1;
9 Supplementary data Figs S1-11). The phylogenetic relationships based on dataset WP were
10 unaffected by removing positively selected genes (Fig. 1; Supplementary data Figs S1-S3 &
11 S8-S9), but the relationships resolved by the PCS dataset were slightly affected, mainly in the
12 phylogenetic placement of subg. *Candidastrum*, which was sister to subg. *Rhododendron* + *R.*
13 *albrechtii* based on the PCS dataset (Supplementary data Figs S6-S7) but grouped with parts of
14 subg. *Pentanthera* when positively selected genes were removed, and also in all other datasets
15 (Supplementary data Figs S10-S11, and see below).

16 For the ML trees reconstructed by RAxML, datasets WP and WP- ω both had the highest
17 phylogenetic resolution, with 80% (128/161) of the internal nodes having bootstrap support
18 (BS) $\geq 90\%$ (Supplementary data Figs S1 & S8; Table 2). Dataset NCS had 75% (121/161) of
19 nodes with BS $\geq 90\%$ (Supplementary data Fig. S4; Table 2), but dataset PCS and PCS- ω only
20 had 63% and 62% nodes with BS $\geq 90\%$, respectively (Supplementary data Figs S6 & S10;
21 Table 2). Here only the results from WP dataset are reported, unless stated otherwise.

1 *Therorhodium* was recovered as basal group of *Rhododendron* in all analyses. The three largest
2 subgenera – *Rhododendron*, *Hymenanthes*, and *Tsutsusi* – were each resolved as monophyletic
3 with strong support (Fig. 1; Supplementary data Figs S1-S9; Table S3), as were the two sections
4 *Tsutsusi* and *Brachycalyx* of subg. *Tsutsusi*.

5 Subgenera *Azaleastrum* and *Pentanthera* were recovered as polyphyletic, respectively
6 comprising two (its sections *Azaleastrum* and *Choniastrum*) and four (Clades P1, P2, P3 and
7 P4, with P2 comprising only *R. albrechtii*, whereas former genus *Menziesia* fell within clade
8 P3) clades. Sect. *Choniastrum* was recovered as sister in turn to subg. *Mumeazalea*, subg.
9 *Tsutsusi*, and then sect. *Azaleastrum*. The positions and relationships of clades P2, P3 and P4 all
10 varied slightly between certain datasets (Figs 1 & 4; Supplementary data Figs S1-S11).

11 Section *Rhododendron* was resolved as polyphyletic due to sections *Pogonanthum* and
12 *Vireya* being embedded within it. Sect. *Vireya* itself was consistently monophyletic and sister to
13 *R. micranthum*, a species of subsect. *Micrantha* in sect. *Rhododendron*. However, some
14 analyses had a monophyletic sect. *Pogonanthum* as sister to *R. lepidotum* of sect.
15 *Rhododendron* (i.e. ML trees of datasets WP, NCS and WP- ω (Fig. 1; Supplementary data Figs
16 S1, S3-S5 & S8-S9)), whereas in others *R. lepidotum* was nested within a paraphyletic
17 *Pogonanthum* (BI tree of dataset WP and ML trees of datasets PCS and PCS- ω (Supplementary
18 data Figs S2, S6-S7 & S10-S11)). Other than these, and sections *Rhodora* and *Sciadorhodion*,
19 all other sections from which >1 species sampled were strongly supported as monophyletic
20 (Fig. 1; Supplementary data Figs S1-S11; Table S3). Notably subsect. *Ledum*, formerly treated
21 as a distinct genus, was strongly supported as sister to the rest of subg. *Rhododendron* in all

1 datasets except PCS- ω (which placed *Ledum* as sister to *R. albrechtii* (Clade P2) and then subg.
2 *Rhododendron*).

3 **Divergence time estimation**

4 The divergence time estimates from all of BEAST, RelTime and TreePL were very similar
5 (Fig. 2B; Supplementary data Figs S12-S14), so only the results from BEAST (Fig. 2B;
6 Supplementary data Fig. S12) are described here. The first divergence, of subg. *Therorhodium*
7 from the MRCA occurred 56 million years ago (Mya) (95% highest posterior density (HPD):
8 56-58.1 Mya). After a period of >32 million years (Myr) with no divergence events, a clade
9 comprising *Candidastrum* plus clades P3 and P4 then diverged in the late Oligocene at 23.8
10 Mya (95% HPD: 18.6-30.9 Mya). This was the first of a sequence of 10 divergence events
11 during the 6.2 Myr period between 23.8 and 17.6 Mya, across the Oligocene-Miocene boundary
12 (Fig. 2). Among these, the first 9 occurred during a 5 Myr period, and hence by 18.98 Mya, the
13 following groups had diverged: *Candidastrum*, Clade P3, Clade P4, *Mumeazalea* + subg.
14 *Tsutsusi* + sect. *Choniastrum*, sect. *Azaleastrum*, Clade P1, *Hymenanthes*, Clade P2, subsect.
15 *Ledum*, and all other subg. *Rhododendron* (Fig. 2). There followed a lag of around 10 Myr
16 before crown divergence within *Hymenanthes* (10.1 Mya, 95% HPD: 7.8-15.2 Mya), following
17 which it diversified very rapidly. Conversely, diversification within subg. *Rhododendron*
18 proceeded at a fairly continuous rate from its origin to the present, with two large but
19 ecologically distinct clades RH (small shrubs occurring mostly >3500 m) and RL (shrubs to
20 small trees occurring mostly < c. 3500 m) diverging 13.7 Mya (95% HPD: 9.5-16.5 Mya) (Fig.
21 2B). Elsewhere in the tree, subg. *Mumeazalea* diverged from sect. *Choniastrum* at 14 Mya

1 (95% HPD: 9.1-18.4 Mya), after their MRCA diverged from subg. *Tsutsusi* 17.6 Mya (95%
2 HPD: 13.9-24.2 Mya). Species of sect. *Choniastrum* began to diversify in the Pliocene at 3.6
3 Mya (95% HPD: 3.4-7.7 Mya). Within subg. *Tsutsusi*, the split between sections *Brachycalyx*
4 and *Tsutsusi* was dated to 15.8 Mya (95% HPD: 11.1-20.1 Mya) in the middle Miocene.
5 Additionally, diversification within sections *Pogonanthum*, *Vireya* and *Pentanthera* initiated at
6 2.1 Mya (95% HPD: 1.5-3.3 Mya), 12.3 Mya (95% HPD: 8-15.7 Mya), and 7.6 Mya (95%
7 HPD: 5.1-12.1 Mya), respectively. The divergence between the two remaining lineages, *R.*
8 *nipponicum* and *R. vaseyi*, occurred at 10.3 Mya (95% HPD: 5.2-16.6 Mya).

9 **Diversification analyses**

10 The phylorate plot from BAMM analysis indicated that the net diversification rate varied
11 from low to high within *Rhododendron* (Fig. 2A). In total, three significant rate accelerations
12 were detected (Fig. 2A). One was crown diversification of all *Rhododendron* except subg.
13 *Therorhodion*, the second within subg. *Rhododendron* soon after its origin (c. 16.6 Mya) and
14 the third within *Hymenantes* but much later – c. 4.9 Mya, and hence around 14 Myr after its
15 origin. The rate-through-time plot suggested that the net diversification, speciation and
16 extinction rates were fairly constant up to 36 Mya, at which point the diversification and
17 speciation rates began climbing slowly, then had a brief but substantial increase at ~24 Mya,
18 after which the diversification rate climbed slowly until a remarkable acceleration from 5 Mya
19 to the present. Meanwhile the speciation rate climbed slowly, followed by a significant increase
20 and then a slight decline between 17 and 14 Mya, and then climbed rapidly until a remarkable
21 acceleration from 5 Mya to the present. The extinction rate declined slowly from 36 to 20 Mya,

1 and was supposedly higher than the speciation rates until around 28 Mya, then from 20 to 5
2 Mya it tracked the speciation rate upwards, while always remaining >0.1 below it (Fig. 3). For
3 the last 5 Myr it ceases to keep pace with speciation, leading to a steady increase in the net
4 diversification rate from then to the present. The diversification rate shifts detected were
5 concordant between the rate-through-time and the phylorate plot (Figs 2A & 3).

6 The LTT plot generated similar results as BAMM analysis and showed an accumulation of
7 lineages since the late Oligocene of c. 24 Mya (Supplementary data Fig. S15). In MEDUSA
8 analysis, the background net diversification rate for *Rhododendron* was estimated as 0.0301
9 spp./Myr, and four significant changes of diversification rate were detected, comprising three
10 increases and one decrease (Supplementary data Fig. S16). An increase from 0.0301 to 0.2343
11 spp./Myr, occurred at crown divergence of the clade comprising all *Rhododendron* species
12 except *Therorhodion*, *Candidastrum*, Clade P3 and Clade P4, then within this clade a further
13 increase to 0.3558 spp./Myr was detected in the clade comprising subg. *Rhododendron*
14 excluding subsect. *Ledum*. Elsewhere, an increase from 0.0301 to 0.1303 spp./Myr, was
15 detected within the Clade P3. The detected decrease in the diversification rate, in Clade P2,
16 involved drops in the rate from 0.2343 to zero spp./Myr (Supplementary data Fig. S16).

17 For subg. *Rhododendron*, the mean net diversification rate was 0.1817 spp./Myr and was
18 barely affected by the inclusion or exclusion of *Vireya* and/or *Ledum* (Supplementary data
19 Table S4); however its mean species age of 2.81 drops to 2.29 Myr when both are excluded with
20 intermediate values when either one is excluded. Likewise, the mean net diversification rate
21 and mean species age for *Hymenantes* were 1.0156 spp./Myr and 0.98 Myr, whereas when the

1 Tertiary relict species of subsect. *Pontica* were excluded the former increased marginally to
2 1.0292 spp./Myr whereas the latter dropped to 0.91 Myr. Hence when non
3 Hengduan-Himalayan groups were excluded, then relative to *Rhododendron* the net
4 diversification rate of *Hymenanthes* was more than five times faster, and its species age on
5 average more than 60% younger. The mean species age of clades within subg. *Rhododendron*
6 showed that Clade RH (small shrubs, high elevation; 1.38 Myr) was younger than RL (shrubs or
7 small trees, relatively low elevation; 2.77 Myr), but the mean diversification rates of clades RH
8 and RL were similar (0.1896 vs 0.1780 spp./Myr).

10 DISCUSSION

11 Intensive sampling produces high resolution but reveals phylogenetic conflicts

12 Based on extensive sampling across taxa and the cpDNA genome, the full plastid dataset
13 produced a well resolved and supported phylogeny, yet several nodes were conflicted by partial
14 datasets, and many conflicted with previous studies based on the *matK* region (Khan *et al.*,
15 2021; Kurashige *et al.*, 2001). However, very few topological conflicts existed between the
16 different phylogenetic analysis methods used on our datasets, and most of them were weakly
17 supported.

18 Comparing the current analysis with all past analyses (Fig. 4), relatively few relationships
19 are constant across all analyses, but subgenus *Therorhodon* is always undisputedly sister to all
20 other *Rhododendron*, and here the genus excluding *Therorhodon* is termed ‘core
21 *Rhododendron*’ for ease of discussion. Subg. *Pentanthera* (sensu Chamberlain *et al.*, 1996) was

1 highly polyphyletic, whereas *sect. Pentanthera* is always monophyletic and sister to *subg.*
2 *Hymenanthes*. The two sections of *subg. Azaleastrum* (*Azaleastrum* and *Choniastrum*) are each
3 always monophyletic but never sister to one another. Species from *sect. Sciadorhodion* of *subg.*
4 *Pentanthera* (other than *R. albrechtii*) formed a clade here termed the *ScMz* clade, also
5 including the former genus *Menziesia* (see also Craven, 2011; Goetsch *et al.*, 2005; Xia *et al.*,
6 2022). *Subg. Tsutsusi* is always monophyletic as well as its two sections *Tsutsusi* and
7 *Brachycalyx*. *Subg. Rhododendron* is always monophyletic except that cpDNA sometimes
8 places the former genus *Ledum* outside it (Supplementary data Figs S10-S11; Kurashige *et al.*,
9 2001; Khan *et al.*, 2021). The relationships of five individual species are inconsistent across all
10 studies: these are *R. vaseyi*, *R. nipponicum*, *R. albrechtii* (all belonging to *subg. Pentanthera*
11 *sensu* Chamberlain *et al.*, 1996), *R. albiflorum* (the monotypic subgenus *Candidastrum*) and *R.*
12 *semibarbatum* (the monotypic subgenus *Mumeazalea*). Therefore, higher level relationships in
13 core *Rhododendron* can be described across studies in terms of twelve clades of greatly varying
14 sizes (Fig. 4): *R. vaseyi*, *R. nipponicum*, *R. albrechtii*, *R. albiflorum*, *R. semibarbatum*, the *ScMz*
15 clade, *Hymenanthes + sect. Pentanthera*, *subg. Rhododendron* excluding *Ledum*, former genus
16 *Ledum* (merged into *Rhododendron* by Kron and Judd, 1990), *subg. Tsutsusi*, *sect.*
17 *Azaleastrum*, and *sect. Choniastrum*. For ease of discussion, the last six are henceforth referred
18 to as *HymP*, *sRho*, *Ledum*, *Tsutsusi*, *Azaleastrum*, and *Choniastrum*. Many of these clades have
19 already been recognized or suggested for subgenus level (Chamberlain *et al.*, 1996; Fu *et al.*,
20 2022; Gao *et al.*, 2002; Goetsch *et al.*, 2005), but here we tentatively suggest that all 12 might
21 ultimately merit recognition at this rank, once adequate data is available.

1 Relationships among these 12 core *Rhododendron* groups were fully resolved and
2 generally well supported in our full (WP) plastid dataset. However, the position of *R. albrechtii*,
3 was altered relative to WP in the NCS and PCS- ω (but not PCS) datasets, and that of *R.*
4 *albiflorum* shifted in the PCS (but not PCS- ω) dataset. Hence the positions of both species are
5 sensitive to the inclusion or exclusion of genes under selection that might be subject to
6 homoplasious adaptative changes (Figs 4A-D; Supplementary data Figs S6-S7 & S10-S11),
7 and the differences involving PCS and PCS- ω datasets are generally not strongly supported.
8 However, regarding the conflict between NCS and WP, support for *R. albrechtii* branching
9 before *HymP* is near maximum under NCS, but the reverse relationship has 81-85% BS/UFBS
10 support in the WP dataset, and slightly more with genes under selection removed (WP- ω ;
11 82%-87% BS/UFBS). Therefore, coding genes not under detectable selection are responsible
12 for the difference, and it is unclear which relationship better reflects the true plastid tree.

13 Our study strongly supported a clade of *Azaleastrum* (*Tsutsusi* (*Choniastrum* + *R.*
14 *semibarbatum*))), and generally there was consistent (Fu *et al.*, 2022) or few conflicts (Xia *et*
15 *al.*, 2022) with recent phylogenies that sampled widely across the plastome and densely across
16 taxa. Conversely, there were strong conflicts with previous phylogenies based on the plastid
17 *matK* region (Khan *et al.*, 2021; Kurashige *et al.*, 2001), or on multiple cpDNA regions plus
18 nuclear genes (Shrestha *et al.*, 2018), mainly concerning the placement of *Tsutsusi* +
19 *Azaleastrum* as sister to *R. albiflorum*, whereas *Choniastrum* + *R. semibarbatum* was sister to
20 *R. vaseyi* or *R. nipponicum* though with weak support, hence breaking up groupings that are

1 strongly supported in the current study. These *matK*-based analyses concurred with our PSC- ω
2 dataset in placing *R. albrechtii* sister to *Ledum* (Fig. 4D).

3 These findings strongly indicate that a phylogeny based on a single plastid region, or even
4 many, cannot be assumed to represent the true plastid tree, and even casts doubt on whether
5 such a thing exists. The most well supported discordance in our own datasets, concerning the
6 position of *R. albrechtii* between our WP and NCS datasets, might result from plastid
7 recombination, albeit probably involving more than one or two genes. An alternative
8 hypothesis of incomplete lineage sorting cannot explain how this species appears in completely
9 different clades in nuclear phylogenies, whereas both [phylogenies](#) are consistent with a past
10 hybridization event.

11 Of nuclear phylogenetic studies of the whole genus, Xia *et al.* (2022) sampled by far the
12 most of the genome, i.e. 3,437 nuclear orthologous genes from transcriptome data, whereas
13 others used single regions, i.e. RPB2 (Goetsch *et al.*, 2005) or ITS (Gao *et al.*, 2002; Khan *et*
14 *al.*, 2021). [The positions of *Choniastrum* and \(where included\) each of *R. albrechtii*, *R. vaseyi*](#)
15 [and *R. nipponicum* vary dramatically between these studies. If these four lineages are all](#)
16 removed, then our study (except dataset PCS), Xia *et al.* (2022)'s plastids, and all these nuclear
17 only analyses would resolve the same three clades: (*HymP* (*sRho* + *Ledum*)), (*Azaleastrum* +
18 *Mumeazalea* + *Tsutsusi*), and (*Candidastrum* + *ScMz*). However, the former two are sister for
19 all our plastome datasets, whereas the latter two are sister in all four nuclear studies, [strongly](#)
20 [indicating a reticulation event in the genus' deep history. Together with all the other instances](#)
21 [of discordance noted here, it seems](#) very likely that numerous reticulate evolution events

1 occurred during the history of this genus, and there can be no single correct species tree for it.
2 Many of the five single species that have variable positions between phylogenies (*R. albrechtii*,
3 *R. albiflorum*, *R. semibarbatum*, *R. vaseyi* and *R. nipponicum*) might have hybrid origins, and it
4 is important that all of these are included in all future genus level phylogenetic analyses if these
5 issues are to be resolved.

6 The species barrier within *Rhododendron* is very fragile and numerous natural
7 hybridization events have been detected (Ma *et al.*, 2010; Milne *et al.*, 1999, 2010; Yan *et al.*,
8 2017, 2019; Zha *et al.*, 2008, 2010; Zhang *et al.*, 2007; Zheng *et al.*, 2021).
9 Hybridization/introgression will result in shared maternally inherited genotypes between
10 closely related species (Du *et al.*, 2009), which may lead to conflicts between nuclear and
11 plastid phylogeny. Xia *et al.* (2022) obtained a well resolved phylogeny based on 3,437
12 orthologous nuclear genes, but some species relationships still conflicted with those inferred
13 from plastid sequences in their study and the present study. However, they had issues with
14 missing data in the 38 plastid protein-coding genes, and some key species were missing from
15 their plastid analysis. Our phylogeny represented all subgenera and sections but only 35 of 59
16 *Rhododendron* subsections (c. 59%), and ~45% of *Rhododendron* species present in the
17 Himalaya-Hengduan Mountains were sampled. Hence denser sampling of taxa, examining both
18 organelle and nuclear genomes, is needed to better understand the divergence and
19 diversification history of *Rhododendron* in future.

20 **Divergence time and diversification history**

1 We obtained a younger estimation age of diversification for most extant lineages than did
2 Xia *et al.* (2022) and Shrestha *et al.* (2018). All three methods used (BEAST, Reltime and
3 treePL) gave very similar results (Fig. 2B; Supplementary data Figs S12-S14), indicating that
4 sensitivity to method used becomes small when enough taxa and genome are sampled. Hence
5 results discussed here are from BEAST unless stated otherwise. Comparing to Xia *et al.* (2022),
6 who also used Reltime with high taxon and genome coverage, however we had fewer taxa but
7 many plastid protein-coding genes and especially included non-coding regions.

8 We estimated the crown age of *Rhododendron* (i.e. divergence of *Therorhodion*) at 56
9 Mya, as inferred by Rose *et al.* (2018) and Xia *et al.* (2022). Fossil evidence indicates that early
10 lineages of *Rhododendron* went extinct before this, during the Cretaceous-Paleogene mass
11 extinction event (Collinson and Crane, 1978), and the above date indicates that all extant taxa
12 derive from a single surviving lineage. Crown divergence of core *Rhododendron* from our data
13 was >30 Myr later, around the Oligocene-Miocene boundary at 23.8 Mya (Fig. 2B), a little
14 older than Rose *et al.* (2018)'s 18.3 Mya estimation, but much younger than the 35.9 Mya
15 estimation of Xia *et al.* (2022); the ~ 56 Mya estimation of Shrestha *et al.* (2018) appears to be
16 an outlier.

17 Our data indicate that, during a brief 6.2 Myr period from 23.8 to 17.6 Mya (Fig. 2B),
18 coinciding with climate cooling and intensity of Asian summer monsoon around the
19 Oligocene-Miocene transition (Deng *et al.*, 2019; SF Li *et al.*, 2021; Su *et al.*, 2019), core
20 *Rhododendron* diversified from one into 10 lineages. Eight of the twelve component clades
21 listed above had split, and *HymP* had itself split into deciduous and evergreen clades. Of the

1 other four, *R. semibarbatum* diverged from *Choniastrum* at 13.96 Mya and *R. nipponicum* from
2 *R. vaseyi* at 10.28 Mya. Of course, this is not the complete picture as hybridization events not
3 detectable from this data were likely involved too. For example, here *Mumeazalea* diverged
4 from *Choniastrum* 1.88 Myr after crown divergence in *Tsutsusi*, whereas Xia *et al.* (2022)'s
5 nuclear data has it diverging from *Azaleastrum* earlier than crown divergence in *Tsutsusi* –
6 hence a hypothesis to test is that it derived from a cross between sister lineages of *Choniastrum*
7 and *Azaleastrum*.

8 Unsurprisingly given this rapid expansion of lineage numbers, crown divergence in core
9 *Rhododendron* formed the first of three significant increased rate shifts in *Rhododendron*
10 diversification were detected by BAMM analysis (Fig. 2A), with the rate-through-time plot
11 giving similar results (Fig. 3). The other two shifts were detected in the species-rich subgenera
12 *Hymenanthes* and *Rhododendron*. The rate shift in subg. *Rhododendron* occurred c. 16.6 Mya
13 when the species of the *sRho* clade began to diversify, after which the Clade RH diverged from
14 Clade RL at 13.7 Mya. This might have been an ecological speciation event, because Clade RH
15 comprises small, narrow-leaved shrubs of thickets or open alpine habitats mostly above 3500
16 m, whereas Clade RL comprises larger leaved shrubs/small trees from in or around forests
17 below 3500 m. This coincides with the Himalayas nearing present-day elevations at c. 17 to 14
18 Mya, driven by ongoing tectonic events (Ding *et al.*, 2020; Su *et al.*, 2019; Wang *et al.*, 2012),
19 generating complex terrain and heterogeneous habitats. Subsequent diversification in both
20 clades might have been promoted by ongoing orogeny (Kapp and DeCelles, 2019), the
21 intensification of the Asian summer monsoon in the Himalaya-Hengduan Mountains from ~14

1 Mya onwards (Farnsworth *et al.*, 2019; SF Li *et al.*, 2021; Spicer *et al.*, 2021), and increasing
2 moisture availability, leading to deeper valleys through river incision (Nie *et al.*, 2018; Wang *et*
3 *al.*, 2012). All this would have promoted habitat diversity and barriers to dispersal, promoting
4 parallel speciation in both clades.

5 Despite their similar mean net diversification rate (0.1896 vs 0.1780 spp./Myr), the
6 average species age in Clade RH is younger than in RL (1.38 vs 2.77 Myr), indicating more
7 recent radiation within Clade RH, which could be because their alpine habitats were only
8 recently generated by mountain uplifts and Quaternary global cooling (Ding *et al.*, 2020).
9 However, the mean divergence age across the whole of *Hymenanthes* was even younger (0.98
10 Myr), and it has a higher mean net diversification rate (1.0292 vs 0.1827 spp./Mya) than subg.
11 *Rhododendron* in the Himalaya-Hengduan Mountains. Hence despite both subgenera having a
12 clear centre of diversity in this region, the timing and manner of diversification clearly differs
13 between them. Both *Hymenanthes* and *sRho* diverged from their sister groups around 19.5 Mya,
14 but while diversification in *sRho* was fairly continuous, crown divergence in *Hymenanthes* did
15 not initiate until ~10 Mya (Fig. 2B; Milne, 2004). Furthermore, the first diverging clade of
16 *Hymenanthes* comprises low altitude Tertiary relict species (mostly not sampled here but see
17 Milne, 2004; Milne *et al.*, 2010) with a nested NE Himalayan subclade. Therefore,
18 *Hymenanthes* may not have entered the Himalaya until after this clade diverged, hence much
19 later than subg. *Rhododendron*. Furthermore, the next diverging species (*R. simiarum* at c. 7.7
20 Mya) is also low altitude. The rate of diversification significant increased c. 4.9 Mya according
21 to BAMM analysis, with most species diverging after that (Fig. 2B; Milne, 2004). This sudden

1 acceleration of diversification might have resulted from its invasion of the Himalaya region.
2 Other possible contributors around that time include gradual global cooling (Milne, 2004;
3 Milne and Abbott, 2002), and a period of high monsoon intensification (Ding *et al.*, 2020; Xia
4 *et al.*, 2022), which together facilitated ecological and evolutionary opportunities for
5 diversification in other groups (Luo *et al.*, 2016; Ye *et al.*, 2019). Hence, although a few clades
6 in *Hymenantes* are high altitude only, overall altitudinal preference appears more plastic in
7 *Hymenantes* than subg. *Rhododendron* despite the former having diversified over a shorter
8 period.

9 Compared to our results, the best nuclear data available (Xia *et al.* 2022), indicates that
10 crown diversification in core *Rhododendron* began considerably earlier, around 36 Mya, and
11 diversification within the *Tsutsusi-Azaleastrum-Choniastrum-Mumeazalea-ScMz-R.*
12 *nipponicum-R. vaseyi-Candidastrum* clade proceeded at a steady rate since then. Early nodes
13 involving subgenera *Hymenantes* and *Rhododendron* are likewise around 8.8 to 10.3 Myr
14 older than ours. Consequently, their analysis allows more time for diversification, and so rate
15 shifts are much less apparent.

16

17

CONCLUSIONS AND FUTURE DIRECTIONS

18 *Rhododendron* is a large genus that is taxonomically difficult for two reasons. The first
19 issue, recent rapid radiation, means that some clades may be supported by only few apomorphic
20 markers, hence wide genomic coverage, as in this paper and Xia *et al.* (2022) will be necessary
21 to resolve some clades, especially within *Hymenantes* where much of the radiation has been

1 very recent (Fig. 2B, Milne, 2004). Second, hybridisation is rampant, and discordance between
2 phylogenies based on different markers indicate that multiple reticulate evolution events may
3 have occurred, and that no single marker can reconstruct the true species tree. Our phylogeny,
4 sampling heavily across both taxa and the plastid genome, provides a major advance, yet also
5 indicates that recombination might have occurred, due to hybridization/introgression, even
6 within the plastid.

7 The identification of clades at both higher and lower levels that are consistently
8 monophyletic across all markers and analyses is an important step towards unravelling
9 *Rhododendron* evolution. The twelve clades of core *Rhododendron* identified here represent a
10 step towards this, however even some of these are challenged by certain analyses, though this
11 could occur due to undersampling of the genome (e.g. *Ledum* nests within *sRho* for ITS; Gao *et*
12 *al.*, 2002; Khan *et al.*, 2021), or very uneven marker sampling across taxa (as in Shrestha *et al.*,
13 2018). A study that samples all 12 clades with at least the nuclear genome coverage of Xia *et al.*
14 (2022) is badly needed, and from such data it would be possible to test which clades are retained
15 when different portions of the nuclear genome are sampled. With clades demonstrated, or even
16 tentatively assumed, to be monophyletic, then approaches such as integrated single copy gene
17 (SCG) trees and phylonet-based network analysis (e.g. MJ Li *et al.*, 2021) can be used to
18 begin to uncover patterns of reticulate evolution, and hence identify clades of hybrid origin.

19 Numerous natural hybridization events have been detected, and hence populations
20 sampled for phylogenetic analysis (either directly or via material taken for cultivation) might
21 have acquired cpDNA or nuclear material from other species. Therefore, sampling of multiple

1 populations from different points in each species' range is desirable where possible (Wang *et*
2 *al.*, 2022). While this will increase the resources required for sampling, species can be pruned to
3 one individual for phylogenetic analysis if no introgression is detected.

4 Comparing the current study with Xia *et al.* (2022), clade ages throughout the genus seem
5 to differ depending on which genome is examined, in spite of wide sampling of both taxa and
6 genome. More research is needed to determine why this difference exists, before truly reliable
7 node age estimates can be obtained. Nonetheless, both studies found that *Hymenanthes* began
8 to diversify 7 to 9 Myr after subg. *Rhododendron*, but diversified faster, so despite the two
9 subgenera both having centres of diversity in and around the eastern Himalaya, it is clear that
10 they did not diversify simultaneously. Our data indicate that highly heterogeneous habitats
11 caused by active orogeny, plus climate cooling and the intensification of the Asian summer
12 monsoon from late Oligocene onwards was likely significant for diversification in subg.
13 *Rhododendron*, whereas *Hymenanthes* might have invaded the mountains late in their history
14 and radiated as a result. The two subgenera were also shown to differ in the ecological patterns
15 of their divergence, with far more transitions between high and low altitudes in *Hymenanthes*
16 than in *Rhododendron*. Studies like these will help with the development of a stable and reliable
17 taxonomic framework for *Rhododendron*, as well as help us to understand what drove its
18 diversification and ecological adaption, all of which will aid the conservation of
19 *Rhododendron*.

20

21

DATA AVAILABILITY STATEMENT

1 The sequence alignments and all trees for this study are available from the Dryad Digital
2 Repository: XXXXXX.

3

4

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13

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9

10 **TABLES**

11 **Table 1. Comparison of the characteristics in the alignments of different datasets.**

| Dataset | Length (bp) | Parsimony informative sites (%) | Variable sites (%) | Identical sites (%) |
|---------------|----------------|------------------------------------|--------------------|------------------------|
| WP | 108,666 | 7,155(6.58%) | 14,078(12.96%) | 94,588(87.04%) |
| NCS | 50,603 | 4,088(8.08%) | 7,964(15.74%) | 42,639(84.26%) |
| PCS | 58,063 | 3,067(5.28%) | 6,114(10.53%) | 51,949(89.47%) |
| WP- ω | 106,977 | 7,064(6.60%) | 13,905(13.00%) | 93,072(87.00%) |
| PCS- ω | 56,374 | 2,976(5.28%) | 5,941(10.54%) | 50,433(89.46%) |

12

13 **Table 2. The frequency statistics of BS values in the ML tree based on different datasets**
14 **using RAxML.**

| Dataset | BS=100% | BS \geq 90 | BS \geq 80 | BS \geq 75 | BS \geq 50 | BS<50 |
|---------------|----------|--------------|--------------|--------------|--------------|---------|
| WP | 104(65%) | 128(80%) | 138(86%) | 143(89%) | 158(98%) | 3(2%) |
| NCS | 86(53%) | 121(75%) | 133(83%) | 139(86%) | 153(95%) | 8(5%) |
| PCS | 75(47%) | 101(63%) | 113(70%) | 116(72%) | 145(90%) | 16(10%) |
| WP- ω | 101(63%) | 128(80%) | 138(86%) | 140(87%) | 157(98%) | 4(2%) |
| PCS- ω | 70(43%) | 100(62%) | 111(69%) | 114(71%) | 142(88%) | 19(12%) |

1 Note: The values represent the frequency of the BS value falling within each interval.

2

3 **FIGURE CAPTIONS**

4 **Figure 1.** Phylogram of *Rhododendron*. Tree topology is the phylogenetic inference using
5 RAxML for dataset WP. Branches of each subgenus are designated in different colors, and the
6 corresponding subgeneric names are indicated in the legend. Tip name contains abbreviations
7 of subgenus and section, full name of subsection to which species belongs, and species name.
8 Support values shown on each branch indicate the phylogeny using RAxML, IQ-TREE and
9 PhyloBayes respectively based on dataset WP. Branches with 100% BS, 100% UFBS and 1.0
10 Bayesian PP values are indicated by thick lines, otherwise, values are indicated along the deep
11 branches (“*”: 100% or 1.0). Photographs of *R. micranthum* and *R. tomentosum* were taken by
12 Mr. Ze Wei, *R. redowskianum* by Dr. Qinwen Lin, *R. semibarbatum* by Richard Milne, and the
13 rest by Lianming Gao.

14 **Figure 2.** Combined chronogram and phylorate plot of *Rhododendron*. (A) Phylorate plot with
15 branches colored by the mean of the posterior density of net diversification rate (speciation rate

1 minus extinction rate). Blue in the scale represents low rates and red represents high rates. Red
2 circles mark the positions of rate shift in the MAP configuration. (B) Divergence time
3 estimation based on BEAST analysis. The blue bars correspond to the 95% HPD credibility
4 intervals of age estimates. The nodes with solid blue circles are constrained with fossils.

5 **Figure 3.** Rate-through-time plots for speciation, extinction and net diversification with 95%
6 confidence intervals indicated by shaded areas. The approximate annual air temperature
7 difference to the present-day are derived from Westerhold *et al.* (2020).

8 **Figure 4.** Comparisons of phylogenetic relationships of core *Rhododendron* between our
9 analyses (A-D), and with previous studies (E-L). In cases where multiple support values are
10 shown, these are from different analysis methods and stated in the order they are mentioned for
11 each tree, with values of 100 or 1 represented by an asterisk (*). (A) Phylogenetic relationships
12 inferred from dataset WP using RAxML, PhyloBayes and IQ-TREE, which are also recovered
13 from dataset WP- ω using RAxML and IQ-TREE; (B-D) Phylogenetic relationships inferred
14 from datasets NCS, PCS and PCS- ω respectively using RAxML and IQ-TREE; (E)
15 Phylogenetic relationships based on *matK* and *trnK* intron using PAUP (MP tree) summarized
16 from Figure 3 in Kurashige *et al.* (2001); (F) Phylogenetic relationships based on *trnK* using
17 MrBayes and IQ-TREE summarized from Figure 1 in Khan *et al.* (2021); (G) Phylogenetic
18 relationships based on 38 plastid genes using IQ-TREE summarized from Figure S3 in Xia *et*
19 *al.* (2022); (H) Phylogenetic relationships based on nine chloroplast genes plus ITS and RPB2-I
20 regions using BEAST summarized from supporting information appendix S5 in Shrestha *et al.*
21 (2018); (I) Phylogenetic relationships based on ITS using PAUP (MP tree) summarized from

1 Figure 1 in Gao *et al.* (2002); (J) Phylogenetic relationships based on RPB2-I using PAUP (MP
2 tree) and MrBayes summarized from Figure 2 in Goetsch *et al.* (2005); (K) Phylogenetic
3 relationships based on ITS using MrBayes and IQ-TREE summarized from Figure 2 in Khan *et*
4 *al.* (2021); (L) Phylogenetic relationships based on 3437 nuclear orthologous genes using
5 IQ-TREE and ASTRAL summarized from Figures S1 and S2 in Xia *et al.* (2022).

6

7 SUPPLEMENTARY DATA

8 **Table S1.** Taxa included in this study with classification, locality, and voucher information.

9 **Table S2.** Genes and intergenic regions recovered in sampled taxa.

10 **Table S3.** Summary of the monophyly and corresponding support values of subgenera, sections
11 and subsections in *Rhododendron* with multiple sampled species by phylogenetic analyses.

12 **Table S4.** Mean net diversification rate and species age of the clades in subgenera
13 *Rhododendron* and *Hymenanthes*.

14

15 **Figure S1.** ML tree inferred from dataset WP using RAxML. The BS values are attached on
16 branches.

17 **Figure S2.** BI tree inferred from dataset WP using PhyloBayes. The PP values are attached on
18 branches.

19 **Figure S3.** ML tree inferred from dataset WP using IQ-TREE. The UFBS values are attached
20 on branches.

1 **Figure S4.** ML tree inferred from dataset NCS using RAxML. The BS values are attached on
2 branches.

3 **Figure S5.** ML tree inferred from dataset NCS using IQ-TREE. The UFBS values are attached
4 on branches.

5 **Figure S6.** ML tree inferred from dataset PCS using RAxML. The BS values are attached on
6 branches.

7 **Figure S7.** ML tree inferred from dataset PCS using IQ-TREE. The UFBS values are attached
8 on branches.

9 **Figure S8.** ML tree inferred from dataset WP- ω using RAxML. The BS values are attached on
10 branches.

11 **Figure S9.** ML tree inferred from dataset WP- ω using IQ-TREE. The UFBS values are
12 attached on branches.

13 **Figure S10.** ML tree inferred from dataset PCS- ω using RAxML. The BS values are attached
14 on branches.

15 **Figure S11.** ML tree inferred from dataset PCS- ω using IQ-TREE. The UFBS values are
16 attached on branches.

17 **Figure S12.** Divergence times of *Rhododendron* estimated from dataset WP using BEAST.
18 The blue bars correspond to the 95% HPD credibility intervals of age estimates. The nodes with
19 solid blue circles are constrained with fossils.

1 **Figure S13.** Divergence times of *Rhododendron* estimated from dataset WP using treePL. The
2 blue bars correspond to the 95% credible intervals of age estimates. The nodes with solid blue
3 circles are constrained with fossils.

4 **Figure S14.** Divergence times of *Rhododendron* estimated from dataset WP using RelTime.
5 The blue bars correspond to the 95% credible intervals of age estimates. The nodes with solid
6 blue circles are constrained with fossils.

7 **Figure S15.** LTT plots in *Rhododendron*. Grey lines represent the LTT plots for 2,000 trees
8 randomly selected from the BEAST analysis. The red line shows the plot from the MCC tree.

9 **Figure S16.** Diversification patterns of major lineages inferred from MEDUSA analyses based
10 on the MCC tree from BEAST analysis. Significant diversification rate shifts compared to the
11 background rate are marked with circled numbers on the tree. Estimated net diversification
12 rates of the background and the nodes with significant rate shifts are shown.

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