

# THE UNIVERSITY of EDINBURGH

## Edinburgh Research Explorer

### How age-related strategy switching deficits affect wayfinding in complex environments

#### Citation for published version:

Harris, MA & Wolbers, T 2014, 'How age-related strategy switching deficits affect wayfinding in complex environments', *Neurobiology of Aging*, vol. 35, no. 5, pp. 1095-1102. https://doi.org/10.1016/j.neurobiolaging.2013.10.086

#### **Digital Object Identifier (DOI):**

10.1016/j.neurobiolaging.2013.10.086

#### Link:

Link to publication record in Edinburgh Research Explorer

**Document Version:** Peer reviewed version

**Published In:** Neurobiology of Aging

#### **Publisher Rights Statement:**

This is an author manuscript that has been accepted for publication.

#### **General rights**

Copyright for the publications made accessible via the Edinburgh Research Explorer is retained by the author(s) and / or other copyright owners and it is a condition of accessing these publications that users recognise and abide by the legal requirements associated with these rights.

Take down policy The University of Edinburgh has made every reasonable effort to ensure that Edinburgh Research Explorer content complies with UK legislation. If you believe that the public display of this file breaches copyright please contact openaccess@ed.ac.uk providing details, and we will remove access to the work immediately and investigate your claim.



1	How age-related strategy switching deficits affect wayfinding in complex environments
2	
3	Mathew A Harris <sup>a,b,*</sup>
4	Thomas Wolbers <sup>c</sup>
5	
6	<sup>a</sup> Centre for Cognitive and Neural Systems, University of Edinburgh, 1 George Square,
7	Edinburgh, EH8 9JZ, UK
8	m.a.harris-2@sms.ed.ac.uk
9	
10	<sup>b</sup> Centre for Cognitive Ageing and Cognitive Epidemiology, University of Edinburgh, 7
11	George Square, Edinburgh, EH8 9JZ, UK
12	
13	<sup>c</sup> German Centre for Neurodegenerative Disorders, Otto von Guericke University Magdeburg,
14	Leipziger Strasse 44, Haus 64, 39120 Magdeburg, Germany
15	thomas.wolbers@dzne.de
16	
17	* Corresponding author:
18	Mathew Harris, Centre for Cognitive and Neural Systems, University of Edinburgh, 1 George
19	Square, Edinburgh, EH8 9JZ, UK
20	m.a.harris-2@sms.ed.ac.uk
21	tel: +44 131 650 3520
22	fax +44 131 651 1835

- 24 Abstract
- 25

26 While most research on navigation in ageing focuses on allocentric processing deficits, 27 impaired strategy switching may also contribute to navigational decline. Using a specifically designed task involving navigating a town-like virtual environment, we assessed the ability of 28 29 young and old participants to switch from following learned routes to finding novel shortcuts. 30 We found large age differences in the length of routes taken during testing and in use of 31 shortcuts, as, while nearly all young participants switched from the egocentric 32 route-following strategy to the allocentric wayfinding strategy, none of the older participants 33 stably switched. Although secondary tasks confirmed that older participants were impaired 34 both at strategy switching and allocentric processing, the difficulty in using shortcuts was selectively related to impaired strategy switching. This may in turn relate to dysfunction of 35 36 the prefrontal-noradrenergic network responsible for coordinating switching behaviour. We 37 conclude that the large age difference in performance at the shortcutting task demonstrates 38 for the first time how strategy switching deficits can have a severe impact on navigation in 39 ageing.

40

41 Keywords: Ageing, navigation, strategy switching, shortcutting, route learning, virtual42 reality

- 43
- 44
- 45 **1. Introduction**

46

47 Ageing impairs a range of cognitive abilities to varying degrees, and navigation may be 48 among those most severely affected. This is partly attributable to degeneration of multiple

49 involved brain areas, such as the hippocampus (West, 1993; Driscoll et al., 2003; Lister & Barnes, 2009) and entorhinal cortex (Du et al., 2003; Du et al. 2006). This degradation leads 50 51 to decline in the numerous navigational processes supported by these areas, for example 52 cognitive mapping (Rosenzweig et al., 2003; Moffat et al., 2006; Iaria et al., 2009) and path integration (Allen et al., 2004; Mahmood et al., 2009; Harris & Wolbers, 2012). However, 53 54 real world navigation is often dependent on using more than one of these component 55 processes during a single journey (Wolbers & Hegarty, 2010), due to changes in availability 56 of cues, or in order to make use of features of different reference frames. We have therefore previously suggested that a deficit in switching between navigational strategies may also 57 58 contribute to age-related navigation impairments (Harris et al., 2012).

59

60 Strategy switching is thought to be coordinated by regions of prefrontal cortex (PFC), as mediated by noradrenaline (NA) produced by the locus coeruleus (LC), in response to 61 62 changes in rewards associated with the current behavioural strategy (Aston-Jones & Cohen, 63 2005; Bouret & Sara, 2005). Supporting studies have demonstrated that depletion of 64 prefrontal NA – by lesioning of noradrenergic fibres projecting from LC to PFC (Tait et al., 2007) or by infusion of a NA receptor antagonist into medial PFC (Caetano et al., 2013) -65 66 does seem to produce a deficit in switching between different strategies. Further evidence 67 shows that ageing degrades LC and disrupts NA function (Manaye et al., 1995; Grudzien et 68 al., 2007), while the frontal ageing hypothesis suggests that various aspects of age-related cognitive decline may be attributable to PFC degradation (West, 1996; Pfefferbaum et al., 69 70 2005). It might be expected that these changes in the brain that occur with ageing induce 71 deficits in strategy switching; and indeed these deficits have been demonstrated in aged 72 animals and humans using attentional and conceptual set shifting tasks (Moore et al., 2003; 73 Ashendorf & McCaffrey, 2008; Young et al., 2010).

Within the context of navigation, strategies may be described as allocentric – in relation to a 75 76 fixed external coordinate system; or egocentric – in relation to the body's changing position 77 and orientation. For example, an allocentric strategy might involve using distal landmarks to 78 find a novel route, whereas an egocentric strategy may involve following a familiar route 79 encoded as a sequence of body movements. Allocentric and egocentric strategies have been 80 associated with the hippocampus and caudate nucleus, respectively (Cook & Kesner, 1988; 81 O'Keefe, 1990; Hartley et al., 2003; Iaria et al., 2003). Both systems constantly provide input 82 to PFC, which then appears to determine how each influences behaviour (Doeller et al., 83 2008), based on the appropriate navigational strategy.

84

85 Switching between these two types of strategy has previously been studied in rodents using a 86 'plus maze' (Ragozzino, 2007; Rich & Shapiro, 2007), which involves finding a reward using 87 either an allocentric place strategy, or an egocentric response strategy, and periodically 88 switching between the two. Importantly, inactivation of regions of medial PFC impairs 89 performance of strategy switches, but not reversals (Ragozzino et al., 1999; Rich & Shapiro, 90 2007; Young & Shapiro, 2009). We recently used a virtual adaptation of the plus maze 91 (VPM) to investigate navigational strategy switching in young and old human subjects. While 92 we also demonstrated a specific impairment in strategy switches but not reversals, the deficit 93 was actually even more specific, affecting only switches from the response to the place strategy (Harris et al., 2012). We suggested that this 'switch-to-place' deficit may relate to a 94 95 reduction in functional connectivity between the prefrontal-noradrenergic switching network 96 and the hippocampus in ageing. However, how accurately switching from the response to the 97 place strategy within the VPM corresponds to engaging an allocentric strategy during 98 real-world navigation is uncertain, as the nature of the task and the two strategies used in the

99 VPM is relatively simplistic.

100

101 The aim of the present study was therefore to demonstrate that switching from an egocentric to an allocentric strategy is still impaired within a more realistic context. We developed a 102 103 novel virtual reality (VR) task, in which participants were repeatedly trained to follow long, 104 indirect routes to goal locations. Participants were then required to switch to finding shorter, 105 more direct routes by taking shortcuts during testing. We hypothesised that older participants 106 would experience greater difficulty in switching from an egocentric route-following to an 107 allocentric wayfinding strategy. We also administered a shortened version of the VPM 108 (sVPM), hypothesising that it would again demonstrate a deficit among older participants in 109 switching to the place strategy, and that switch-to-place performance during the sVPM would 110 relate to wayfinding performance during the shortcutting task.

111

112

#### 113 **2. Materials and methods**

114

	115	2.1.	<b>Participants</b>
--	-----	------	---------------------

116

117 25 (12 female) young participants (aged 18-29, mean 21.84) and 25 (11 female) old 118 participants (aged 61-79, mean 68.68) were recruited through local advertising and from an 119 existing database of psychology research volunteers within the local Edinburgh community, 120 and were reimbursed for their time at a rate of £7.00 per hour. Most had prior experience of 121 participating in research, and all had normal or corrected-to-normal vision and no known 122 cognitive deficits or neurological disorders.

126 Participants provided information on their age and gender, before completing the Montreal 127 cognitive assessment (MoCA; Nasreddine et al., 2005; scored out of 30) to screen for mild cognitive impairment (MCI) using a cut-off of 23 (Luis et al., 2009), the national adult 128 129 reading test (NART; Nelson, 1982; scored out of 50) as a measure of crystallised intelligence, and a computer-based version of the Corsi blocks task (Corsi, 1972; Kessels et al., 2000; 130 131 maximum sequence length 9) as a measure of spatial working memory. They then completed 132 the primary shortcutting task, followed by the sVPM, each presented on a 24in widescreen 133 monitor by a standard desktop computer, providing input through a standard keyboard. 134 Finally, participants completed a simple cognitive mapping test as a measure of allocentric 135 processing, which involved labelling landmarks encountered during the shortcutting task on 136 paper maps of the task's virtual environments (VEs), similar to those shown in fig.1a, and 137 gave a combined score out of 17. All participants were made fully aware of the details of the 138 study and provided consent before participating.

139

140 *2.2.1. Shortcutting task* 

141

This task was based in two realistic virtual town environments designed in 3ds Max (Autodesk, San Rafael, CA) each consisting of houses and salient buildings (supermarkets, restaurants, etc.) as landmarks along roads in a grid formation (*fig.1*). The task, programmed and run in Vizard (WorldViz, Santa Barbara, CA), involved training participants on long, indirect routes to four goal locations, then testing their ability to find available shortcuts. The first two routes each ran from a different start point to a different goal location, but overlapped in the middle of the first VE, and included four junctions between start and end points. The other two routes ran through and overlapped in the middle of the second VE, andincluded six junctions.

151

152 During training, participants actively navigated the routes by using arrow keys to choose 153 whether to go left, right or straight ahead at each junction, but were not allowed to deviate 154 from the set routes, which, to begin with, were indicated by arrows at each junction. Training 155 also incorporated probe trials, which involved placing the participants at a point in the VE 156 facing a particular landmark and asking them to point to another landmark, again using the 157 arrow keys. These probe trials were designed to both promote and test the use of landmark 158 information and allocentric processing while the routes were being learned. Each training 159 cycle consisted of a traversal of each of the four routes in turn twice, followed by a set of 160 three probe trials for each of the two VEs. Participants progressed to testing once they were 161 able to traverse all four routes without directions or errors, and to respond correctly to a full 162 set of probe trials for each VE. Route learning was also measured in terms of the number of 163 training cycles before able to navigate each route without directions or errors. As the 164 direction arrows gradually disappeared throughout the first two training cycles, the minimum 165 number of training cycles was three, while the maximum, due to time constraints, was seven.

166

Participants were then tested on each of the four original routes, as well as four new routes, which crossed from each start point to the opposite goal location in the same VE. These eight trials were presented in a random order twice, producing a total of 16 test trials. Before testing, participants were explicitly informed that they were no longer restricted to the long training routes, and that the objective during testing was to find the shortest route to each goal location, which they were reminded of at the start of every trial. We assessed task performance in terms of the lengths of the routes taken to each goal location in number of junctions (adjusted for VE differences in route length), as well as whether or not the shortcutwas used on each trial.

176

177 2.2.2. Short virtual plus maze task

178

179 The sVPM, also designed, programmed and run in 3ds Max and Vizard, was derived from a 180 previous virtual plus maze task (VPM; cf. Harris et al. 2012), in turn based upon the rodent 181 plus maze task (e.g. Rich & Shapiro, 2007). As in the standard plus maze task, trials were 182 grouped into blocks, with the strategy being switched (e.g. from 'go to the north arm' to 'turn 183 left') or reversed (e.g. from 'turn left' to 'turn right') between blocks, and on each trial 184 participants approached the central junction of the plus maze from one of two opposing start arms and decided whether to go left or right to one of two goal arms, where a reward was 185 presented if coherent with the current strategy. As in our previous VPM, the sVPM was set in 186 187 a mountain scenery VE, participants used the arrow keys to provide a response, and a visual 188 cue was used to signal reward, which also increased a visible running total score. The original 189 VPM was shortened by reducing the length of each trial and the number of trials (155) in 190 terms of both trials per block (15 or 20, varied pseudorandomly) and total blocks (nine, 191 allowing four switches and four reversals). We also ensured that the task started with a block 192 of place strategy trials for all participants, rather than pseudorandomising starting strategy 193 across participants, in order to avoid exaggerating any age-related allocentric processing 194 deficits. Performance was assessed in terms of the average number of correct trials for each 195 block type.

196

197 2.3. Data analysis

199 Data were analysed in Matlab (Mathworks, Natick, MA). Results of the MoCA, NART, Corsi 200 blocks task and cognitive mapping test were each represented as a single-value or percentage 201 score. Cognitive mapping test scores were corrected to account for the fact that it was 202 impossible to get only one incorrect. Results of the sVPM were processed in terms of the 203 number of correct trials for each block. For the shortcutting task, we assessed route learning 204 in terms of number of training cycles, and testing performance in terms of route length and 205 shortcut use. We performed mixed model ANOVAs and paired t-tests to assess group 206 differences across routes and VEs, and correlated shortcutting task performance with 207 secondary measures. For multiple comparisons, p values were corrected using the 208 Holm-Bonferroni method (following corrected p values are denoted p<sub>HB</sub>). Participants were to 209 be excluded if they scored below 24 on the MoCA, if they failed to learn all of the routes in 210 the maximum training period allowed, or if their average testing route length was further than 211 2SDs from the group mean, but no participants met any of these exclusion criteria.

212

213 We also employed a Bayesian learning analysis technique (Smith et al., 2004), run in WinBUGs (Lunn et al., 2000) through the "matbugs" Matlab function. This approach can be 214 used to estimate, at each point throughout a series of trials, the likelihood that responses to all 215 216 subsequent trials will be coherent with a certain strategy, based on observed responses. The 217 point at which the lower 95% confidence interval of this estimation first exceeds and remains 218 above the chance probability of an individual coherent response corresponds to the point at 219 which the appropriate strategy has been stably acquired. We used this to determine whether 220 each block of sVPM trials had been learned, as well as to identify if and when each 221 participant switched to an allocentric wayfinding strategy in the shortcutting task.

- 222
- 223

- 224 **3. Results**
- 225

All participants scored 24 or above on the MoCA so none were excluded for showing signs of MCI. The older group performed significantly better than the young at the NART ( $t_{48}$ =5.018, p<.001), as observed in previous studies (Strauss et al. 2006), and significantly worse than the young at the Corsi blocks task ( $t_{48}$ =4.729, p<.001), indicating that our participants represented typical samples of the young and old populations. We later found that performance at the NART and Corsi blocks task did not correlate with shortcut use throughout the shortcutting task.

233

234 3.1. Shortcutting

235

236 The young group generally learned the routes of the shortcutting task in the lowest number of 237 training cycles possible, while the older group took slightly longer (*fig.2*). A mixed model 238 ANOVA revealed a significant main effect of age group on route learning ( $F_{1,48}$ =28.330, 239 p<.001), and post-hoc t-tests demonstrated that this was due to a significant difference in the 240 number of training cycles taken to learn the two routes in the more complex VE (route 1 241 [VE1]: t<sub>48</sub>=2.025, p<sub>HB</sub>=.097; route 2 [VE1]: t<sub>48</sub>=1.877, p<sub>HB</sub>=.067; route 3 [VE2]: t<sub>48</sub>=3.222,  $p_{HB}$ =.009; route 4 [VE2]:  $t_{48}$ =2.882,  $p_{HB}$ =.018). However, while the older group took slightly 242 243 longer than the young to learn the routes, most participants learned the routes reasonably 244 quickly, and all successfully learned all routes during the training period. There were no 245 gender differences within either the young group ( $t_{23}$ =1.174, p=.477) or the old group 246  $(t_{23}=1.649, p=.113)$  in route learning. On the other hand, while most participants – 22 young and 18 old – managed to respond correctly to a full set of probe trials for at least one of the 247 VEs, many – nine young and 23 old – did not do so for both VEs, and consequently 248

251 During testing, the older group took longer routes (as a proportion of the shortest possible 252 route in number of junctions) than the young to reach the goal locations (*fiq.3 top*). A mixed 253 model ANOVA with age and VE as factors demonstrated a significant main effect of age on 254 test route length (F<sub>1.48</sub>=104.937, p<.001) and post-hoc t-tests confirmed that older participants 255 took significantly longer routes in both VE1 ( $t_{48}$ =6.796,  $p_{HB}$ <.001) and VE2 ( $t_{48}$ =8.061, 256 p<sub>HB</sub><.001). This may indicate that the old tended to use the newly available shortcuts less 257 often than the young. We confirmed this by assessing shortcut use directly, for which there 258 was an even stronger age effect ( $F_{1.48}$ =199.538, p<.001), again driven by differences in both 259 VEs (VE1: t<sub>48</sub>=11.405, p<sub>HB</sub><.001; VE2: t<sub>48</sub>=12.561, p<sub>HB</sub><.001). As illustrated (*fig.3 bottom*), 260 while the young group used the available shortcuts on the majority of test trials, the older 261 group used the shortcuts on only a small proportion of trials. In terms of number of junctions, 262 both groups took longer routes in VE2 simply because routes through this VE included more 263 junctions, but after adjusting the measure of route length to account for this difference, there 264 was no significant effect of VE (F<sub>1,48</sub>=.072, p=.789). VE did however seem to have a small 265 effect on shortcut use ( $F_{1,48}$ =4.617, p=.037), but this difference was not significant for each 266 age group individually (young:  $t_{24}=1.297$ ,  $p_{HB}=.207$ ; old:  $t_{24}=1.789$ ,  $p_{HB}=.173$ ). Again, there 267 were no gender differences within either the young ( $t_{23}$ =.541, p=.594) or old ( $t_{23}$ =.696, 268 p=.493) group.

269

In the probe trials, participants had to point to unseen landmarks, hence successful completion indicated that they had formed a survey representation of that particular VE. This means that, as some participants were unable to complete all the probe trials successfully, the deficit in shortcut use among older participants might have been caused by an inability to 274 learn the layout of the environments. To address this problem, we performed an additional 275 analysis in which we compared shortcut use between younger and older participants only for 276 those VE's for which participants correctly responded to a full set of probe trials during 277 training. This analysis confirmed a large age difference in use of shortcuts across both VEs 278 ( $t_{38}$ =14.331, p<.001).

279

280 Finally, we applied the Bayesian learning analysis described above to the data on shortcut 281 usage in order to assess whether each participant stably switched from an egocentric 282 route-following strategy to an allocentric wayfinding strategy during testing. Based on the 283 results, we were able to divide all participants into four categories: those that switched 284 immediately and used the shortcuts for all test trials; those that switched at some point during 285 testing and used the shortcuts for all subsequent trials; those that used the shortcuts on some trials, but either not enough or not consistently enough to suggest that they had stably 286 287 switched to a wayfinding strategy; and those that never used the shortcuts (*fiq.4*). The vast 288 majority of young participants stably switched to the allocentric strategy either immediately 289 or at some point during testing, with only one participant using the shortcuts inconsistently. 290 On the other hand, not one of the older group stably switched to the allocentric strategy, 291 although most did use the shortcut on at least one test trial.

292

### 293 3.2. Strategy switching and cognitive mapping

294

The results of the sVPM also suggest that the older group was less able to switch between egocentric and allocentric strategies (*fig.5 top*). A mixed ANOVA showed main effects of age ( $F_{1,38}$ =10.105, p=.003) and change type (switch-to-place [S-P], switch-to-response [S-R], reverse-place [R-P] & reverse-response [R-R];  $F_{1,38}$ =7.783, p=.008) on the proportion of

299 correct responses to sVPM trials, as well as a significant interaction ( $F_{1.38}$ =6.715, p=.014), 300 which seemed to be due to impaired performance among the older group during blocks 301 following a switch ( $t_{38}$ =3.467,  $p_{HB}$ =.003). More specifically, this difference was significant 302 for switch-to-response blocks ( $t_{37}$ =3.197,  $p_{HB}$ =.011), although, after correcting for multiple 303 comparisons, not for switch-to-place blocks ( $t_{34}$ =2.013,  $p_{HB}$ =.156). However, post-hoc tests 304 revealed no significant differences in performance between different change types, including 305 between switch-to-place and switch-to-response blocks ( $t_{34}$ =.204,  $p_{HB}$ =.840). There were no 306 gender differences in overall VPM performance (young: t<sub>22</sub>=.911, p=.372; old: t<sub>15</sub>=1.096, 307 p=.291), nor in cognitive mapping (young: t<sub>23</sub>=.854, p=.402; old: t<sub>23</sub>=1.705, p=.108).

308

309 However, there was also a significant age difference in performance at the cognitive mapping 310 test (t<sub>48</sub>=7.298, p<.001; *fiq.5 bottom*), suggesting that an allocentric processing deficit may 311 have contributed to the age difference in use of shortcuts. To assess the effects of strategy 312 switching and cognitive mapping on shortcut use, we performed a general linear model 313 analysis, modelling use of shortcuts in terms of age group, VPM switching performance and 314 cognitive mapping score. While both age group ( $\beta$ =-.548, t<sub>36</sub>=-6.432, p<.001) and strategy 315 switching ( $\beta$ =.445, t<sub>36</sub>=2.383, p=.023) showed significant independent effects on use of 316 shortcuts, we did not observe a significant contribution for cognitive mapping ( $\beta$ =.001, 317  $t_{36}$ =.918, p=.365). These results are consistent with the results reported in section 3.1, which 318 show that shortcut use was deficient in older adults even where successful probe trial 319 performance indicated that they had formed an allocentric representation of the VE. Although 320 these combined findings do not rule out the possibility that allocentric impairments may have 321 affected use of shortcuts, they do suggest that it was mainly a strategy switching deficit that 322 led to impaired performance at our shortcutting task in the older group.

326 Finally, we explored the effects of the novel testing routes, which involved crossing from the start point of one training route to the end point of another. As these new test routes were not 327 328 repetitively trained, we expected that they would make it easier for participants to switch 329 from using a route-following strategy, and to start using the available shortcuts. We 330 investigated this by assessing the trial type upon which each participant first used a shortcut. 331 Participants who never used the shortcuts could not be included in this analysis. Of those that 332 did use a shortcut during testing, 17 of 25 young and six of 19 old participants first did so on 333 a crossing route test trial ( $\chi^2_1$ =21.184, p<.001), suggesting only the young were prompted to 334 start using shortcuts. We also assessed the effect of crossing routes on the length of routes 335 taken during testing (excluding trials on which the shortcut was taken), but found no 336 significant differences.

337

338

#### 339 4. Discussion

340

341 We used a novel VR task to demonstrate a deficit among older people in switching from an 342 egocentric route-following strategy to an allocentric wayfinding strategy when navigating in 343 a complex environment. During training, older participants learned long routes to goal 344 locations almost as quickly as the young, demonstrating a significant difference only for the 345 more complex routes. However, during testing, when shortcuts to the goal locations were 346 available and participants were instructed to take the shortest available route to each goal location, the older group took longer routes, primarily because they used the available 347 348 shortcuts much less often than the young group. Furthermore, while the vast majority of

349 voung participants stably switched from using a route-following strategy to a wayfinding 350 strategy either on the first test trial or at some point during testing, the older participants used 351 the shortcuts either sporadically or not at all, so that not one could be said to have stably 352 switched to the wayfinding strategy. Crossing routes during testing may have prompted 353 young participants to use the shortcuts, but old participants were not affected in the same 354 way. The older group's perseveration with the route-following strategy may still have been due either to a reluctance to use an allocentric strategy (due to deficits in allocentric 355 356 processing), or to an impaired ability to switch strategies. However, their much lower use of 357 the shortcuts was predicted by switching performance, as measured by the VPM, but not 358 allocentric processing ability, as measured by the cognitive mapping test. Our results 359 therefore demonstrate that, while allocentric impairments may still play a role, strategy 360 switching deficits in old age have a direct impact on wayfinding in everyday environments.

361

362 Our main finding, that older people were less able to switch from following a learned route to 363 finding a novel shortcut, is consistent with both our primary hypothesis and our previous 364 VPM work demonstrating a specific deficit in switching from an egocentric to an allocentric 365 navigational strategy (Harris et al., 2012). This study therefore corroborates this earlier 366 finding, but also, due to the more realistic nature of the shortcutting task, provides support for 367 the assumption that a strategy switching deficit observed in the relatively abstract VPM does 368 translate to a real-world navigational impairment. As strategy switching is thought to be 369 coordinated by PFC and the LC-NA system (Aston-Jones & Cohen, 2005; Bouret & Sara, 370 2005; Caetano et al., 2013), this navigational strategy switching deficit can be explained in 371 terms of age-related dysfunction of PFC (West, 1996; Pfefferbaum et al., 2005), perhaps 372 causing an underlying deficit in the ability to decide which strategy to use, and/or the LC-NA system (Manaye et al., 1995; Grudzien et al., 2007), affecting the ability to engage the correct 373

374 strategy. More specifically, if the deficit only affects switching from an egocentric to an 375 allocentric strategy, it may relate to reduced functional interconnectivity between the 376 prefrontal-noradrenergic strategy switching network and the hippocampus, the neural 377 substrate of allocentric processing (O'Keefe, 1990; Hartley et al., 2003; Iaria et al., 2003). 378 Unfortunately, due to the complex nature of our shortcutting task, assessing switching in the 379 opposite direction could not be easily incorporated while maintaining a reasonable 380 experimental duration, which meant that it was unable to confirm the specificity of the 381 switching deficit.

382

383 However, the sVPM did assess switching in the opposite direction and, contrary to our 384 hypotheses and to our previous VPM work, switching to the response strategy was impaired. 385 In fact, the apparent age difference in switching to the place strategy did not remain significant after correcting for multiple comparisons, although there was no significant 386 387 difference between these two change types. These results are more concordant with a general 388 strategy switching deficit, which would not relate to reduced prefrontal-hippocampal 389 connectivity, as previously suggested, but instead to dysfunction within the LC-NA system or 390 PFC, as above. Our previous findings may have been due to a discrepancy between the two 391 strategies in terms of difficulty (Floresco et al., 2008), which we may have alleviated in this 392 study by ensuring that all participants started on the more difficult place strategy. As our 393 general linear model also demonstrated an age-independent relationship between switching 394 performance and use of shortcuts, we argue that the observed impairment in shortcutting 395 reflects a general strategy switching deficit, rather than a specific deficit in engaging an 396 allocentric strategy. Our main findings may therefore relate more directly to previous work 397 on age-related switching deficits in other cognitive domains (Moore et al., 2003; Ashendorf 398 & McCaffrey, 2008; Young et al., 2010).

400 In addition to deficits in switching between strategies, the large age difference in performance 401 on the cognitive mapping test is indicative of an allocentric processing deficit. Such cognitive 402 mapping tests have been criticised because survey maps can theoretically be generated from a 403 quantitatively scaled route representation (Montello et al., 2004), but the results are consistent 404 with previous work demonstrating allocentric processing deficits in older people (Begega et 405 al., 2001; Moffat et al., 2006; Antonova et al., 2009; Iaria et al., 2009; Wiener et al., 2012). 406 Furthermore, many more older participants than young failed to respond correctly to a full set 407 of probe trials for both VEs, also indicating an impairment in formation or use of a cognitive 408 map. It seems likely that an allocentric processing impairment would have contributed to the 409 age difference in use of shortcuts, as older people may have been less able to use a 410 wayfinding strategy, and/or less inclined to attempt to switch to one. However, while only 411 two older participants responded correctly to a full set of probe trials for both VEs, most of 412 them managed to do so for at least one VE, suggesting that they were able to form and use 413 allocentric representations of the environments. Moreover, when only assessing shortcut use 414 within VEs for which each participant *did* pass a set of probe trials, we still found a large age 415 difference, suggesting that older participants failed to switch to a wayfinding strategy even 416 when they had formed an allocentric representation of the environment. Similarly, while none 417 of the older participants stably switched to the wayfinding strategy, the majority did use a 418 shortcut at least once, confirming that they were able to do so. Furthermore, navigating 419 overlapping routes has been shown to depend more heavily upon the hippocampus (Brown et 420 al., 2010), yet older participants did not seem to find the crossing routes more difficult. 421 Finally, while our general linear model demonstrated an age-independent effect of strategy 422 switching, it did not show a specific effect of cognitive mapping ability on use of shortcuts. 423 This does not prove that allocentric processing deficits did not affect use of shortcuts, and in

424 fact it is likely that they did; but if older people were less able or less willing to switch to a 425 wayfinding strategy due to impaired allocentric processing, cognitive mapping, as a measure 426 of such, would be expected to predict use of shortcuts. Together, our results indicate that 427 shortcutting was more dependent on strategy switching, suggesting that the large age 428 difference we observed in use of shortcuts does reflect a strategy switching deficit.

429

Our study was limited by its cross-sectional design, because the older sample could have contained cases of borderline cognitive impairments that were not detected with only one neuropsychological assessment. This could be addressed with a longitudinal study involving more extensive neuropsychological testing, which our results suggest would be worthwhile. In addition, studying shortcutting using neuroimaging could also be useful in determining the neural mechanisms that underlie deficits in switching to an allocentric navigational strategy.

436

#### 437 4.1. Conclusions

438

439 In summary, our findings illustrate a large effect of age on the ability to switch from 440 following a known route to using a novel shortcut in order to take the optimal route to a goal 441 location. This confirms that the age-related deficit in navigational strategy switching that we previously identified using the VPM does affect performance at a more realistic navigational 442 443 task and provides an example of how real-world navigation may be affected by this deficit. 444 Older participants also showed evidence of allocentric processing difficulties, which are 445 likely to contribute as well, but their perseveration with the route-following strategy was 446 more closely related to strategy switching performance, confirming that it can be at least 447 partly explained in terms of a general strategy switching impairment. This impairment may 448 result from degradation of PFC or dysfunction of the LC-NA system, causing underlying

449	deficits in decision making or in engaging a behavioural strategy, although exactly how
450	age-related changes in function of this prefrontal-noradrenergic network lead to navigational
451	strategy switching deficits remains to be explored. Overall, our findings show how a
452	relatively subtle age-related impairment in a single executive process can contribute to much
453	more substantial effects on navigational performance and on the everyday lives of older
454	people.
455	
456	
457	Acknowledgements
458	
459	This study was funded by the University of Edinburgh and the Biotechnology and Biological
460	Sciences Research Council (BBSRC). Thanks also to Ella Feltham, Emma Hall and Kelly
461	Leslie for help with data collection.
462	
463	
464	Disclosure statement
465	
466	The authors have no conflicts of interest to declare. This study was approved by the
467	University of Edinburgh Psychology Research Ethics Committee and conducted in
468	accordance with the declaration of Helsinki.
469	
470	
471	References
472	
473	Allen, G.L., Kirasic, K.C., Rashotte, M.A., 2004. Aging and path integration skill: kinesthetic

474	and vestibular contributions to wayfinding. Percept. Psychophys. 66, 170-179.
475	
476	Aston-Jones, G., Cohen, J.D., 2005. An integrative theory of locus coeruleus-norepinephrine
477	function: adaptive gain and optimal performance. Annu. Rev. Neurosci. 28, 403-450.
478	
479	Antonova, E., Parslow, D., Brammer, M., Dawson, G.R., Jackson, S.H., Morris, R.G., 2009.
480	Age-related neural activity during allocentric spatial memory. Memory 17, 125-143.
481	
482	Ashendorf, L., McCaffrey, R.J., 2008. Exploring age-related decline on the Wisconsin Card
483	Sorting Test. Clin. Neuropsychol. 22, 262-272.
484	
485	Begega, A., Cienfuegos, S., Rubio, S., Santin, J.L., Miranda, R., Arias, J.L., 2001. Effects of
486	ageing on allocentric and egocentric spatial strategies in the Wistar rat. Behav. Proc. 53,
487	75-85.
488	
489	Bouret, S., Sara, S.J., 2005. Network reset: a simplified overarching theory of locus coeruleus
490	noradrenaline function. Trends Neurosci. 28, 575-582.
491	
492	Brown, T.I., Ross, R.S., Keller, J.B., Hasselmo, M.E., Stern, C.E., 2010. Which way was I
493	going? Contextual retrieval supports the disambiguation of well learned overlapping
494	navigational routes. J. Neurosci. 30, 7414-7422.
495	
496	Caetano, M.S., Jin, L.E., Harenberg, L., Stachenfeld, K.L., Arnsten, A.F., Laubach, M., 2013.
497	Noradrenergic control of error preservation in medial prefrontal cortex. Front. Integr.
498	Neurosci. 6, 125.

500 Corsi, P.M., 1972. Human memory and the medial temporal region of the brain. Diss. Abstr. 501 Int. 34, 819B. 502 503 Cook, D., Kesner, R.P., 1988. Caudate nucleus and memory for egocentric localization. 504 Behav. Neural Biol. 49, 332-343. 505 506 Driscoll, I., Hamilton, D.A., Petropoulos, H., Yeo, R.A., Brooks, W.M., Baumgartner, R.M., 507 Sutherland, R.J., 2003. The aging hippocampus: cognitive biochemical and structural 508 findings. Cereb. Cortex 13, 1344-1351. 509 510 Doeller, C.F., King, J.A., Burgess, N., 2008. Parallel striatal and hippocampal systems for 511 landmarks and boundaries in spatial memory. Proc. Natl. Acad. Sci. USA. 105, 512 5915-5920. 513

Du, A.T., Schuff, N., Chao, L.L., Kornak, J., Jagust, W.J., Kramer, J.H., Reed, B.R., Miller,
B.L., Norman, D., Chui, H.C., Weiner, M.W., 2006. Age effects on atrophy rates of
entorhinal cortex and hippocampus. Neurobiol. Aging 27, 733-740.

517

- Du, A.T., Schuff, N., Zhu, X.P., Jagust, W.J., Miller, B.L., Reed, B.R., Kramer, J.H.,
  Mungas, D., Yaffe, K., Chui, H.C., Weiner, M.W., 2003. Atrophy rates of entorhinal
  cortex in AD and normal aging. Neurology 60, 481-486.
- 521
- 522 Floresco, S.B., Block, A.E., Tse, M.T., 2008. Inactivation of the medial prefrontal cortex of 523 the rat impairs strategy set-shifting, but not reversal learning, using a novel, automated

procedure. Behav. Brain. Res. 190, 85-96.

526	Grudzien, A., Shaw, P., Weintraub, S., Bigio, E., Mash, D.C., Mesulam, M.M., 2007. Locus
527	coeruleus neurofibrillary degeneration in aging, mild cognitive impairment and early
528	Alzheimer's disease. Neurobiol. Aging 28, 327-335.
529	
530	Harris, M.A., Wiener, J.M., Wolbers, T., 2012. Aging specifically impairs switching to an
531	allocentric navigational strategy. Front. Aging Neurosci. 4, 29.
532	
533	Harris, M.A., Wolbers, T., 2012. Ageing effects on path integration and landmark navigation.
534	Hippocampus 22, 1770-1780.
535	
536	Hartley, T., Maguire, E.A., Spiers, H.J., Burgess, N., 2003. The well-worn route and the path
537	less traveled: distinct neural bases of route-following and wayfinding in humans. Neuron
538	37, 877-888.
539	
540	Iaria, G., Palermo, L., Committeri, G., Barton, J.J.S., 2009. Age differences in the formation
541	and use of cognitive maps. Behav. Brain Res. 196, 187-191.
542	
543	Iaria, G., Petrides, M., Dagher, A., Pike, B., Bohbot, V.D., 2003. Cognitive strategies
544	dependent on the hippocampus and caudate nucleus in human navigation: variability and
545	change with practice. J. Neurosci. 23, 5945-5952.
546	
547	Kessels, R.P., van Zandvoort, M.J., Postma, A., Kappelle, L.J., de Haan, E.H., 2000. The
548	Corsi Block-Tapping Task: standardization and normative data. Appl Neuropsychol. 7,

549 252-258.

- 550
- Lister, J.P., Barnes, C.A., 2009. Neurobiological changes in the hippocampus during
  normative aging. Arch. Neurol. 66, 829-833.
- 553
- Luis, C.A., Keegan, A.P., Mullan, M., 2009. Cross validation of the Montreal Cognitive
  Assessment in community dwelling older adults residing in the Southeastern US. Int J
  Geriatr Psychiatry 24, 197-201.
- 557
- Lunn, D.J., Thomas, A., Best, N., Spiegelhalter, D., 2000. WinBUGS a Bayesian modelling
  framework: concepts, structure, and extensibility. Stat. Comput. 10, 325-337.
- 560
- Mahmood, O., Adamo, D., Briceno, E., Moffat, S.D., 2009. Age differences in visual path
  integration. Behav. Brain Res. 205, 88-95.
- 563
- Manaye, K.F., McIntire, D.D., Mann, D.M., German, D.C., 1995. Locus coeruleus cell loss
  in the aging brain: a non-random process. J. Comp. Neurol. 358, 79-87.
- 566
- 567 Moffat, S.D., Elkins, W., Resnick, S.M., 2006. Age differences in the neural systems
  568 supporting human allocentric spatial navigation. Neurobiol. Aging 27, 965-972.
- 569
- Montello, D.R., Hegarty, M., Richardson, A.E., Waller, D., 2004. Spatial memory of real
  environments, virtual environments, and maps. In: Allen GL (Ed.), Human spatial
  memory: remembering where. Lawrence Erlbaum Associates, Mahwah, NJ, pp.251-285.
- 573

574	Moore, T.L., Killiany, R.J., Herndon, J.G., Rosene, D.L., Moss, M.B., 2003. Impairment in
575	abstraction and set shifting in aged rhesus monkeys. Neurobiol. Aging 24, 125-134.
576	
577	Nasreddine, Z.S., Phillips, N.A., Be, V., Collin, I., Cummings, J.L., Chertkow, H., 2005. The
578	Montreal cognitive assessment, MoCA: A brief screening tool for mild cognitive
579	impairment. J. Am. Geritatr. Soc. 53, 695-699.
580	
581	Nelson, H.E., 1982. The National Adult Reading Test (NART): test manual. NFER Nelson,
582	Windsor, UK.
583	
584	O'Keefe, J., 1990. A computational theory of the hippocampal cognitive map. Prog. Brain
585	Res. 83, 301-312.
586	
587	Pellizzer, G., Bâ, M.B., Zanello, A., Merlo, M.C., 2009. Asymmetric learning transfer
588	between imagined viewer- and object-rotations: evidence of a hierarchical organisation of
589	spatial reference frames. Brain Cogn. 71, 272-278.
590	
591	Pfefferbaum, A., Adalsteinsson, E., Sullivan, E.V., 2005. Frontal circuitry degradation marks
592	healthy adult aging: Evidence from diffusion tensor imaging. Neuroimage 26, 891-899.
593	
594	Ragozzino, M.E., 2007. The contribution of the medial prefrontal cortex, orbitofrontal cortex,
595	and dorsomedial striatum to behavioural flexibility. Ann. N. Y. Acad. Sci. 1121, 355-375.
596	
597	Ragozzino, M.E., Detrick, S., Kesner, R.P., 1999. Involvement of the prelimbic-infralimbic
598	areas of the rodent prefrontal cortex in behavioural flexibility for place and response

learning. J. Neurosci. 19, 4585-4594.

600

- Rich, E.L., Shapiro, M.L., 2007. Prelimbic/Infralimbic Inactivation Impairs Memory for
  Multiple Task Switches, But Not Flexible Selection of Familiar Tasks. J. Neurosci. 27,
  4747-4755.
- 604
- Rosenzweig, E.S., Redish, A.D., McNaughton, B.L., Barnes, C.A., 2003. Hippocampal map
  realignment and spatial learning. Nat. Neurosci. 6, 609-615.

607

- 608 Smith, A.C., Frank, L.M., Wirth, S., Yanike, M., Hu, D., Kubota, Y., Graybiel, A.M., Suzuki,
- 609 W.A., Brown, E.N., 2004. Dynamic analysis of learning in behavioral experiments. J.610 Neurosci. 24, 447-461.

611

612 Strauss, E., Sherman, E.M.S., Spreen, O., 2006. A Compendium of Neuropsychological
613 Tests: Administration, Norms, And Commentary, third ed. Oxford University Press,
614 Oxford, UK.

615

- Tait, D.S., Brown, V.J., Farovik, A., Theobald, D.E., Dalley, J.W., Robbins, T.W., 2007.
  Lesions of the dorsal noradrernergic bundle impair attentional set-shifting in the rat. Eur.
  J. Neurosci. 25, 3719-3724.
- 619
- West, M.J., 1993. Regionally specific loss of neurons in the aging human hippocampus.
  Neurobiol. Aging 14, 287-293.

622

623 West, R.L., 1996. An application of prefrontal cortex function theory to cognitive aging.

624	Psychol. Bull.	120, 272-292.
-----	----------------	---------------

626	Wiener, J.M., de Condappa, O., Harris, M.A., Wolbers, T., 2013. Maladaptive bias for
627	extrahippocampal navigation strategies in aging humans. J. Neurosci. 33, 6012-6017.
628	
629	Wiener, J.M., Kmecova, H., de Condappa, O., 2012. Route repetition and route retracing:
630	effects of cognitive aging. Front. Aging Neurosci. 4, 7.
631	
632	Wolbers, T., Hegarty, M., 2010. What determines our navigational abilities? Trends Cogn.
633	Sci. 14, 138-146.
634	
635	Young, J.J., Shapiro, M.L., 2009. Double dissociation and hierarchical organization of
636	strategy switches and reversals in the rat PFC. Behav. Neurosci. 123, 1028-1035.
637	
638	Young, J.W., Powell, S.B., Geyer, M.A., Jeste, D.V., Risbrough, V.B., 2010. The mouse
639	attentional-set-shifting task: a method for assaying successful cognitive ageing? Cogn.
640	Affect. Behav. Neurosci. 10, 243-251.
641	
642	Zaehle, T., Jordan, K., Wüstenberg, T., Baudewig, J., Dechent, P., Mast, F.W., 2007. The
643	neural basis of the egocentric and allocentric spatial frame of reference. Brain Res. 1137,
644	92-103.
645	





Figure 1 Shortcutting task. *Top:* Maps of the two VEs, with the four long routes to each goal
location (followed during training) and the shortcuts (available during testing) marked. *Bottom left:* Screen capture from VE 1 during training, approaching one of the goal locations. *Bottom right:* Screen capture illustrating a probe trial (in which the post office was directly to
the left).



**Figure 2** Speed of route learning during training by route and age group, in terms of mean number of training cycles until the route could be followed without directions or errors. As directions were present throughout the first two cycles, the minimum possible number of training cycles in which this criterion could be reached was three. The younger group is represented by red bars, the older group by blue bars. Error bars represent standard error of the mean. Asterisks indicate significant differences at the  $p_{HB}$ <.05 (\*) and  $p_{HB}$ <.01 (\*\*) levels.



Figure 3 Shortcutting task performance by VE and age group, in terms of mean length of route to goal location in number of junctions (adjusted for VE differences in route length; *top*) and mean percentage of test trials on which the available shortcut was used (*bottom*). The younger group is represented by red bars, the older group by blue bars. Error bars represent standard error of the mean. \*\*\* indicates a significant difference at the  $p_{HB}$ <.001 level.



669 Figure 4 Strategy use classifications by age group. Always used shortcuts: Participants that 670 used the available shortcuts from the first test trial and throughout testing. Switched to 671 *shortcuts*: Participants that followed the long training routes at the beginning of testing, but 672 stably switched to a shortcutting strategy at some point during testing. Used shortcuts 673 inconsistently: Those that occasionally used the available shortcuts, but not consistently 674 enough to be classified as having stably switched to a shortcutting strategy. Never used 675 *shortcuts*: Those that employed a route following strategy throughout testing and never used 676 the shortcuts.



**Figure 5** sVPM task and cognitive mapping test results. *Top:* sVPM performance, in terms of mean percentage of trials correct, by age group and for switch-to-place (S-P), switch-to-response (S-R), reverse-place (R-P) and reverse-response (R-R) trial blocks. *Bottom:* Cognitive mapping task performance by age group, in terms of mean percentage of landmarks correctly labelled. The younger group is represented by red bars, the older group by blue bars. Error bars represent standard error of the mean. Asterisks indicate significant differences at the  $p_{HB}$ <.05 (\*) and  $p_{HB}$ <.001 (\*\*\*) levels.